

SBD Capital Corp. 1810, 393 University Avenue Toronto, Ontario M5G 1E6

NEWS RELEASE

SBD CAPITAL CORP. ANNOUNCES APPOINTMENT OF DIRECTOR

Toronto, Canada May 27, 2020 – SBD Capital Corp. (**CSE:SBD**), (the "**Company**") announces the resignation of Mr. Brian Stecyk as a director of the Company, effective immediately. The Company wishes to thank Mr. Stecyk for his valuable contribution to the Company and wishes him every success in his future endeavors.

The Company is also please to announce the appointment of Mr. Daniel Nauth as a director of the Company. Mr. Daniel Nauth practices U.S. securities and corporate law and advises both public and private issuers on U.S.-Canada cross border capital markets, M&A and corporate/securities transactions and regulatory compliance. Mr. Nauth holds a J.D. from Queen's University and a Bachelor of Arts (Hons.) from York University. Mr. Nauth is a licensed Foreign Legal Consultant in the Province of Ontario. Mr. Nauth has extensive advisory experience in a range of industries, including mining and oil/gas, emerging biopharmaceutical and medical devices, medicinal cannabis, cryptocurrencies and blockchain technology.

On behalf of the Board, **SBD Capital Corp.** Arvin Ramos, Chief Financial Officer <u>Aramos@resourcesgroup.ca</u> (416) 361-2515

This news release contains certain "forward-looking information" within the meaning of applicable securities law. Forward looking information is frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate", "may", "will", "would", "potential", "proposed" and other similar words, or statements that certain events or conditions "may" or "will" occur. These statements are only predictions. Forward-looking information is based on the opinions and estimates of management at the date the information is provided, and is subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. For a description of the risks and uncertainties facing the Company and its business and affairs, readers should refer to the Company's Management's Discussion and Analysis. The Company undertakes no obligation to update forward-looking information if circumstances or management's estimates or opinions should change, unless required by law. The reader is cautioned not to place undue reliance on forward-looking information.