

**WHITE PINE RESOURCES INC.**

**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the annual meeting (the “**Meeting**”) of the shareholders of White Pine Resources Inc. (the “**Corporation**”) will be held at 141 Adelaide Street West, Suite 301, Toronto, Ontario M5H 3L5, on Thursday, the 2<sup>nd</sup> day of October, 2014 at 10:30 a.m. (Toronto time) for the following purposes:

1. to receive and consider the financial statements of the Corporation for the fiscal year ended March 31, 2014, together with the report of the auditors thereon;
2. to elect directors;
3. to appoint auditors and to authorize the directors to fix their remuneration;
4. to transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

This notice is accompanied by a form of proxy, a management information circular, the audited financial statements of the Corporation for the fiscal year ended March 31, 2014, and a supplemental mailing list form. To be valid, the accompanying proxy must be received by TMX Equity Transfer Services, Suite 300, 200 University Avenue, Toronto, Ontario, Canada, M5H 4H1, before 4:00 p.m. (Toronto time) on September 30, 2014.

Shareholders who are unable to attend the Meeting in person are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the Meeting.

DATED at Toronto, Ontario as of the 21<sup>st</sup> day of August, 2014.

**BY ORDER OF THE BOARD OF DIRECTORS**

(Signed)

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John Tait, President and Chief Executive Officer