



Blackhawk Growth Corp.

BLACKHAWK UPDATE ON HARDENBROOK ACQUISITION AND INTRODUCTION OF LIFE AI CORP

Vancouver, British Columbia – August 30, 2023 – Blackhawk Growth Corp. (CSE:BLR; Frankfurt:0JJ) (the “**Corporation**” or “**Blackhawk**”), is pleased to provide an update on the progress of administering the acquisition of Hardenbrook Group and an important update on its health tech focused AI companies.

We are pleased to report the progress of administering the acquisition of Hardenbrook is progressing well. We are still completing certain pre-transaction tasks and fulfilling certain closing conditions and once these tasks are complete we can then progress to a shareholder vote to ratify the acquisition of Hardenbrook. Whilst all this is in progress, we continue to develop Hardenbrook’s portfolio companies and work on new opportunities.

Hardenbrook Group, is an investment company that leverages a merchant banking model and works with world class research-intensive organizations including large tier 1 universities to identify valuable intellectual property to invest, commercialize and take public on stock exchanges in North America.

Hardenbrook has launched a new portfolio company Life AI Corp, <https://www.lifeaicorp.com> and intends to merge its portfolio of Health tech AI focused companies including Asthmatic AI, Mood AI and Autism AI. Life AI Corp will be the holding company for all health tech AI companies and will progress towards a public listing.

Life AI Corp intends to add further to the portfolio of health tech AI related companies to create one unified group for global health and longevity research and product development. A market announcement will be made soon on those exciting new developments.

Hardenbrook is also working on an Agri-tech methane reduction program using novel peptides in Cow feed and pursuing other globally scalable projects in the enviro-tech sector.

With the acquisition of Hardenbrook, the Company will be able to develop assets that solve global problems at scale, using technology. With the rapid development of generative AI and their real benefit to creating efficiencies and advanced learning

models at scale, we are excited to have a stable of AI opportunities that we are incubating in Hardenbrook. We believe these companies provide an excellent opportunity for BLR to take advantage of the global escalation of interest and development in AI.

The acquisition of Hardenbrook Group is subject to closing conditions including shareholder approval and we will provide updates on progress.



Blackhawk CEO Justin Hanka (left) and Chairman Anoosh Manzoori (right). Board to focus on scalable technology opportunities particularly in AI.

About Blackhawk Growth

Blackhawk is an investment holding company looking to create substantial value for its shareholders through the acquisition and development of high growth companies.

To receive our latest updates, please register [here](#):

For more information on Hardenbrook: <https://www.hardenbrook.group>.

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Cautionary Note Regarding Forward-Looking Statement

All statements in this press release, other than statements of historical fact, are "forward-looking information" with respect to the Company within the meaning of applicable securities laws. The Company provides forward-looking statements for the purpose of

conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct and that objectives, strategic goals and priorities will not be achieved. These risks and uncertainties include but are not limited those identified and reported in the Company's public filings under the Company's SEDAR profile at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law.