

FORM 51-102F3

Material Change Report

Item 1. Name and Address of Company

Blackhawk Growth Corp. (the “Company”)
Suite 2200, 885 West Georgia Street
Vancouver, B.C., V6C 3E8

Item 2. Date of Material Change

News Release dated October 28, 2021.

Item 3. News Release

The Company disseminated a news release concerning the material change described herein on October 28, 2021 and subsequently filed a copy on SEDAR at www.sedar.com.

Item 4. Summary of Material Change

Blackhawk Growth’s subsidiary MindBio Therapeutics appoints Patrick Moher as Advisor.

Item 5. Full Description of Material Change

Vancouver, British Columbia – October 28, 2021 – Blackhawk Growth Corp. (CSE:BLR; Frankfurt:0JJ) (the “**Company**” or “**Blackhawk**”), is pleased to announce that Microdose CEO, Patrick Moher, has been appointed to the MindBio advisory board and will provide strategic advice to the company in relation to industry and market trends and assist with content and publishing strategies. Patrick is a dynamic and socially conscious entrepreneur with expertise in media, marketing and management and he is successfully building Microdose Psychedelic Insights into the industry’s premier media company. With a vision to shift the world’s perception of psychedelic medicine, Microdose distributes and creates the most compelling content, financial analysis, engaging events, and ground-breaking education to drive the psychedelic industry to the forefront of modern medicine.

“I am extremely excited to have Patrick join the MindBio advisory board” says Frederick Pels, CEO of Blackhawk Growth Corp. “I look forward to working with Patrick and the MindBio team to help build their brand as a leading multi-disciplinary platform for treating mental health conditions.”

In addition, the Company is excited to announce that MindBio will be a Gold Sponsor at the upcoming Wonderland convention in Miami, Florida being held on November 8-9, 2021. The event is being promoted by Microdose Psychedelic Insights as “*The Largest Psychedelic Medicine Business Event, ever to be held*”.

A link to the convention can be found here: <https://microdose.buzz/wonderland/miami/>

About Blackhawk Growth

Blackhawk is an investment holding company looking to create substantial value for its shareholders through the acquisition and development of high growth companies. It has focused its investments in the health, cannabis and cannabidiol industries in both Canada and the United States. Its portfolio of companies includes Sac Pharma, LeichtMind Clinics, Noble Hemp, Spaced Food, NuWave Foods, and MindBio Therapeutics. Blackhawk continues to bring its investments to cash flow and is growing at an exceeding pace.

The Company diligently posts updates through videos from the official company YouTube channel <https://www.youtube.com/channel/UCs4f2tt3yAvOGhNLjgNOy-A>

Please join the conversation on our Blackhawk group supporter's telegram group at <https://t.me/Blackhawkgrowthcorp> and visit us online at <https://www.blackhawkgrowth.com>.

For further information please contact:

Frederick Pels, Chief Executive Officer
(403)-991-7737
fred@blackhawkgrowth.com

.Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable

Item 7. Omitted Information

Not applicable

Item 8. Executive Officer

The following senior officer of the Company is knowledgeable about the material change disclosed in this report.

Frederick Pels
Chief Executive Officer
Telephone: 403-991-7737

Item 9. Date of Report

October 28, 2021