

BLACKHAWK APPLIES FOR LISTING OF WARRANTS ON CANADIAN SECURITIES EXCHANGE

Vancouver, British Columbia – May 4, 2020 – Blackhawk Growth Corp. (CSE:BLR) (the “**Company**”), is pleased to announce that it has applied to list 46,000,000 share purchase warrants of the Company (the “**Warrants**”) for trading on the Canadian Securities Exchange (the “**CSE**”). The Warrants were previously issued in connection with a non-brokered private placement completed by the Company on December 17, 2019. Each Warrant entitles the holder to purchase one common share in the capital of the Company at a price of \$0.05 until December 17, 2024.

The Warrants are expected to commence trading on the CSE at the open of markets on May 5, 2020 under the trading symbol “BLR.WT”. Completion of the listing is subject to the Company fulfilling certain listing conditions in accordance with the policies of the CSE.

For further information please contact:

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Cautionary Note Regarding Forward-Looking Statement

All statements in this press release, other than statements of historical fact, are “forward-looking information” with respect to the Company within the meaning of applicable securities laws, including with respect to the listing of the Warrants on the CSE, and the effective date for the commencement of trading. The Company provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct and that objectives, strategic goals and priorities will not be achieved. These risks and uncertainties include but are not limited to those identified and reported in the Company’s public filings under the Company’s SEDAR profile at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law.