

Goldrea Closes Oversubscribed Private Placement

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CSE:GOR, Frankfurt:GOJ1, OTC, US:GORAF

Goldrea Resources Corp. ("Goldrea" or the "Company") is pleased to announce the closing of its non-brokered private placement of \$0.012 units ("Units"), subject to acceptance by regulatory authorities. This tranche of the private placement will be the final one.

The Company has sold 10,185,667 Units for gross proceeds of \$122,228. Each Unit consists of one common share in the capital of the Company and a common share purchase warrant which entitles the holder to buy one common share at a price of \$0.05 per share during the three years following the warrant's issuance date. Proceeds of the private placement will be used to fund the exploration of the Company's mineral properties and for general working capital. All securities issued under the private placement will have a four-month hold.

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The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release. This news release may contain "forward-looking statements", which are statements about the future based on current expectations or beliefs. For this purpose, statements of historical fact may be deemed to be forward-looking statements. Forward-looking statements by their nature involve risks and uncertainties, and there can be no assurance that such statements will prove to be accurate or true. Investors should not place undue reliance on forward-looking statements. The Company does not undertake any obligation to update forward-looking statements except as required by law.