

FORM 51-102F3
Material Change Report

ITEM 1. NAME AND ADDRESS OF COMPANY

Goldrea Resources Corp. (the "Company")
c/o #606-889 W. Pender St.
Vancouver, British Columbia
V6C 3B2

ITEM 2. DATE OF MATERIAL CHANGE

September 21, 2022

ITEM 3. PRESS RELEASE

The news release was disseminated through Stockwatch on September 21, 2022 and filed on SEDAR on September 22, 2022.

ITEM 4. SUMMARY OF MATERIAL CHANGE

Larry W. Reaugh, a director of the Company, passed away.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

Please see the Company's news release dated September 21, 2022, which is available at www.sedar.com

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

None.

ITEM 8. EXECUTIVE OFFICER

Contact: James Elbert, President, CEO and director
Telephone: 778-888-3636

ITEM 9. DATE OF REPORT

September 22, 2022