

Goldrea Resources Corp.
543 Granville Street, 5th floor
Vancouver, BC V6C 1X8

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “Meeting”) of the shareholders of Goldrea Resources Corp. (the “Company”) will be held at 543 Granville Street, 5th floor, Vancouver, BC, V6C 1X8 on **May 22, 2017 at 2:00 pm (Vancouver time)** for the following purposes:

1. To receive and consider the financial statements of the Company and the auditor's report thereon for the fiscal year ended July 31, 2016;
2. To fix the number of directors at five;
3. To elect the directors to hold office until the next annual meeting of shareholders;
4. To appoint Mao & Ying LLP, Chartered Accountants, as independent auditors of the Company for the next fiscal year, and to authorize the Directors to fix their remuneration;
5. To approve and ratify the Company's stock option plan and the stock options granted thereunder;
6. To transact such further or other business as may properly come before the Meeting or any adjournment(s) thereof.

Accompanying this Notice of Meeting are a Management Information and Proxy Circular, Proxy Form and a Financial Statement Request Form.

A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his or her stead. If you are unable to attend the Meeting, or any adjournment thereof, in person, please date, execute, and return the enclosed form of proxy in accordance with the instructions set out in the notes to the proxy and any accompanying information from your intermediary.

DATED at Vancouver, British Columbia, on April 20, 2017

BY ORDER OF THE BOARD OF DIRECTORS

“James Elbert”

James Elbert
Director, President and Chief Executive Officer