

FORM 51-102F3
Material Change Report

ITEM 1 NAME AND ADDRESS OF COMPANY

Goldrea Resources Corp. ("Goldrea", or the "Company")
205-16055 Fraser Highway
Surrey, BC V4N 0G2

ITEM 2 DATE OF MATERIAL CHANGE

May 29, 2015

ITEM 3 PRESS RELEASE

The news release was disseminated through StockWatch and MarketNews on May 22, 2015 and filed on SEDAR on May 22, 2015.

ITEM 4 SUMMARY OF MATERIAL CHANGE

Goldrea announces that the Company's share consolidation (the "Consolidation") will take effect for trading purposes on the Canadian Securities Exchange as of Friday, May 29, 2015. The Consolidation of the Company's issued and outstanding common shares will be on the basis of one new common share for every ten existing common shares.

ITEM 5 FULL DESCRIPTION OF MATERIAL CHANGE

Please see the Company's news release dated May 22, 2015, which is available at www.sedar.com

ITEM 6 RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7 OMITTED INFORMATION

None.

ITEM 8 EXECUTIVE OFFICER

Contact: James Elbert, President & CEO
Telephone: (604) 559-7333

ITEM 9 DATE OF REPORT

June 2, 2015