

FORM 51-102F3
Material Change Report

ITEM 1. NAME AND ADDRESS OF COMPANY

Goldrea Resources Corp. ("Goldrea", or the "Company")
2A-15782 Marine Drive
White Rock, BC V4B 1E6

ITEM 2. DATE OF MATERIAL CHANGE

June 28, 2011

ITEM 3. PRESS RELEASE

The news release was disseminated through Stock Watch and MarketNews and filed on SEDAR on June 28, 2011.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Company announces that Goldrea has retained Deloitte & Touche Corporate Finance Canada Inc. ("Deloitte") to explore strategic options relating to the Company and its Rushan/Goldrea project (the "Project") in Shandong, China. Goldrea is seeking a strategic partner or a financing transaction to bring the Projects to production and expansion. Deloitte is a financial advisor with a significant presence in China.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

Please see the Company's news release dated June 28, 2011, which is available at www.sedar.com

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

None.

ITEM 8. EXECUTIVE OFFICER

Contact: Larry W. Reaugh, President and Chief Executive Officer
Telephone: 604-531-9639

ITEM 9. DATE OF REPORT

June 28, 2011