

Goldrea Resources Corp.
205-16055 Fraser Highway
Surrey, BC V4N 0G2

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that the annual and special meeting (the “Meeting”) of the shareholders of Goldrea Resources Corp. (the “Company”) will be held at 1040 – 999 West Hastings Street, Vancouver, BC, V6C 2W2 on **March 7, 2014 at 11:00 am (Vancouver time)** for the following purposes:

1. To receive and consider the financial statements of the Company and the auditor's report thereon for the fiscal year ended July 31, 2013;
2. To fix the number of directors at three;
3. To elect the directors to hold office until the next annual meeting of shareholders;
4. To appoint Morgan LLP, Chartered Accounts, as independent auditors of the Company for the next fiscal year, and to authorize the Directors to fix their remuneration;
5. To approve the sale of the Company's wholly-owned subsidiary Gold Frame Holdings Ltd.;
6. To approve certain amendments to the Company's Articles; and
7. To transact such further or other business as may properly come before the Meeting or any adjournment(s) thereof.

Accompanying this Notice of Meeting are a Management Information and Proxy Circular, Proxy Form and a Financial Statement Request Form.

A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his or her stead. If you are unable to attend the Meeting, or any adjournment thereof, in person, please date, execute, and return the enclosed form of proxy in accordance with the instructions set out in the notes to the proxy and any accompanying information from your intermediary.

DATED at Vancouver, British Columbia, on February 5, 2014

BY ORDER OF THE BOARD OF DIRECTORS

“James Elbert”

James Elbert
Director, President and Chief Executive Officer