

CERTIFICATE

TO: British Columbia Securities Commission  
Alberta Securities Commission

**RE: Annual and Special Meeting (the “Meeting”) of Goldrea Resources Corp. (the “Company”)  
to be held on March 7, 2014**

The undersigned, being the duly appointed President and Chief Executive Officer of the Company, hereby provides notice that the Company intends to rely on Section 2.20 of National Instrument 54-101 Communications with Beneficial Owners of Securities of a Reporting Issuer (“NI 54-101”) and hereby certifies that the Company has arranged to:

- (a) have proxy related materials for the Meeting sent in compliance with NI 54-101 to all beneficial owners at least 21 days before the date fixed for the Meeting; and
- (b) have carried out all of the other requirements of NI 54-101.

DATED February 11, 2014

**GOLDREA RESOURCES CORP.**

Per: “James Elbert”  
Authorized Signatory