

FRASER AND COMPANY

FRASER AND COMPANY LLP BARRISTERS AND SOLICITORS

January 22, 2013

VIA SEDAR

To: All Applicable Exchanges and Commissions

Dear Sirs/Mesdames:

Re: Goldrea Resources Corp. (the “Issuer”) - Annual General Meeting (the “AGM”)

We are solicitors for the Issuer. In accordance with National Instrument 54-101, we advise the following with respect to the upcoming AGM for the Issuer:

Company:	GOLDREA RESOURCES CORP.
Meeting type:	Annual General Meeting
Class of Securities entitled to receive Notice:	Common
Class of Securities entitled to Vote:	Common
CUSIP Number for Common Shares:	02735A105
Record Date for Notice:	February 15, 2013
Record Date for Voting	February 15, 2013
Beneficial Ownership Determination Date:	February 15, 2013
Material Mailing Date:	February 20, 2013
Meeting Date:	March 18, 2013
Meeting Location:	2A – 15782 Marine Drive, White Rock, BC

Yours truly,
FRASER and COMPANY LLP

“Melody Yiu”

Per:

Melody Yiu

MSY/aw
Encls.

⁽⁵⁾DAVID K. FRASER
⁽²⁾RICHARD D. RABSON
⁽²⁾DAVID W. SMALLEY
⁽²⁾RAVINDER R.S. UPPAL
⁽³⁾BARBARA G. WOHL
MELODY S. YIU
⁽¹⁾⁽²⁾⁽⁴⁾BYRON B. LEE

⁽¹⁾ Associate Counsel
⁽²⁾ Personal law corporation
⁽³⁾ Also member of Ontario bar
⁽⁴⁾ Also member of New York bar
⁽⁵⁾ Retired