

AREV LIFE SCIENCES GLOBAL CORP.

Notice of Change of Auditor

Pursuant to National Instrument 51-102

TO: Harbourside CPA
AND TO: BF Borgers CPA PC
AND TO: Canadian Securities Exchange
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

April 18, 2023

Dear Sirs/Mesdames:

Re: Notice Regarding Change of Auditor Pursuant to National Instrument 51-102

Notice is hereby given, pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), of a change of auditor of AREV Life Sciences Global Corp. (the “**Company**”).

1. The Company’s auditors, Harbourside CPA LLP (the “Former Auditor”), resigned on its own initiative effective August 25, 2022.
2. The Former Auditor’s resignation was considered and approved by the Company’s Audit Committee and recommended to the Board of Directors of the Company that it be accepted. The decision was thereafter considered and approved by the Company’s Board of Directors.
3. The Audit Committee also recommended and the Board of Directors considered and approved the appointment of BF Borgers CPA PC as auditor of the Company to provide audit services to the Company for the year ending December 31, 2022, and to hold office as auditor of the Company until the next annual general meeting of shareholders of the Company.
4. There were no modified opinions expressed in the Former Auditor’s reports on the financial statements of the Company relating to the relevant period.
5. In the opinion of the Audit Committee and the Board of Directors of the Company, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.

AREV LIFE SCIENCES GLOBAL CORP.

Per:
“Mike Withrow”

Mike Withrow CEO & Director