

**FORM 51-102F3**  
**Material Change Report**

**Item 1**                    **Reporting Issuer**

Immunall Science Inc. (the “**Company**”)  
10979 -127 Street  
Edmonton, Alberta  
T5M 0T1

**Item 2**                    **Date of Material Change**

A material change took place on February 9, 2016.

**Item 3**                    **Press Release**

A press release in respect of the material change was disseminated by the Company through the facilities of Stockwatch and Baystreet on February 10, 2016.

**Item 4**                    **Summary of Material Change**

The Alberta, British Columbia, and Ontario securities commissions (collectively, the “**Commissions**”) revoked their respective cease trade orders (collectively, the “**CTOs**”) against the Company effective February 9, 2016.

**Item 5.1**                **Full Description of Material Change**

The Commissions revoked their respective CTOs against the Company effective February 9, 2016.

The Company’s common shares were cease traded by the Commissions for failure to file annual financial statements (the “**Financial Statements**”), management’s discussion and analysis (the “**MD&A**”), and certifications of annual filings (the “**Certifications**”) for the fiscal year ended December 31, 2014. The Financial Statements, the MD&A and the Certifications were filed by the Company effective July 31, 2015.

On December 23, 2015, the Company amended and restated the MD&A (the “**Amended and Restated MD&A**”), and filed the Amended and Restated MD&A on SEDAR with accompanying certifications of re-filed annual filings (“**Re-filing Certificates**”).

The Financial Statements, the MD&A, the Amended and Restated MD&A, the Certificates, and the Re-filing Certificates are all available under the Company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).

**Item 5.2**                **Disclosure for Restructuring Transactions**

Not applicable.

**Item 6**                    **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7**                    **Omitted Information**

No information has been omitted on the basis that it is confidential information.

**Item 8**                    **Executive Officer**

The name and business telephone number of an executive officer of the Company who is knowledgeable about the material change and this Report is:

M. Frank Phillet  
780-716-6603

**Item 9**                    **Date of Report**

DATED at Edmonton, Alberta, on this 10th day of February, 2016.