

UNDERTAKING

TO: Alberta Securities Commission (the “**ASC**”)
AND TO: Ontario Securities Commission (the “**OSC**”)
British Columbia Securities Commission (the “**BCSC**”)
RE: Immunall Science Inc. (“**Immunall**” or the “**Company**”) – Application for a full revocation of a compliance-related cease trade order pursuant to National Policy 12-202 – *Revocation of a Compliance-Related Cease Trade Order*

WHEREAS Immunall failed to meet the filing deadlines for the Company’s audited annual financial statements, annual management’s discussion and analysis and certification of annual filings for the year ended December 31, 2014, as required by the securities laws of British Columbia, Alberta, and Ontario;

AND WHEREAS Immunall failed to comply with the requirement in the *Business Corporations Act* (Alberta) (the “**Act**”) to hold an annual meeting of securityholders in 2014;

AND WHEREAS the ASC, BSC and OSC issued orders to cease trading in the securities of Immunall, directly or indirectly, until further notice on May 6, 2015, May 8, 2015, and May 25, 2015 respectively (collectively, the “**Cease Trade Orders**”).

I, Michael Frank Phillet, being a duly appointed Director of Immunall, hereby undertake, on behalf of the Company, that the Company will hold an annual meeting of securityholders, pursuant to the Act, within three months after the Cease Trade Orders have been revoked.

Dated this 9th day of February, 2016

Signed at <u>Edmonton</u> , this <u>8th</u> day of)	
<u>February</u> 2016, in the presence of:)	
)	
)	
<u>Witness</u>)	
[Print witness’ name])	
)	<u>/signed/ “Michael Frank Phillet”</u>
<u>/signed/ “Witness”</u>)	Michael Frank Phillet
[Signature of witness])	