

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Affinity Metals Corp.
600 – 890 West Pender Street
Vancouver, BC V6C 1J9

Item 2. Date of Material Change

March 30, 2023

Item 3. News Release

A News Release dated and issued March 30, 2023 at Vancouver, BC, through Newsfile Corp. and filed on SEDAR (www.sedar.com).

Item 4. Summary of Material Change

Affinity Metals Corp. announces closing of \$210,000 non-brokered private placement.

Item 5. Full Description of Material Change

See news release, a copy of which is attached hereto.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

Robert Edwards, CEO & Director
Telephone: 604 227-3554

Item 9. Date of Report

March 31, 2023

Affinity Metals Corp. Completes \$210,000 Non-Brokered Private Placement

Vancouver, British Columbia--(Newsfile Corp. - March 30, 2023) - **Affinity Metals Corp.** (TSXV: AFF) (the "**Company**") is pleased to announce it has closed its non-brokered private placement (the "**Offering**") initially announced on March 15, 2023. Under the Offering, the Company has issued 6,000,000 units for gross proceeds of \$210,000. No finder's fees were paid in connection with the Offering.

All securities issued under this private placement are subject to a hold period expiring August 1, 2023, in accordance with applicable securities laws and the policies of the TSX Venture Exchange.

About Affinity Metals

Affinity is focused on the acquisition, exploration and development of strategic metal deposits within North America. The Company presently holds the Regal Property near Revelstoke, British Columbia and the Windfall North Property located adjacent to Osisko's Windfall project in Quebec.

On behalf of the Board of Directors

Robert Edwards
CEO and Director of Affinity Metals Corp.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward-looking information

All statements included in this press release that address activities, events or developments that the Company expects, believes or anticipates will or may occur in the future are forward-looking statements. These forward-looking statements involve numerous assumptions made by the Company based on its experience, perception of historical trends, current conditions, expected future developments and other factors it believes are appropriate in the circumstances. In addition, these statements involve substantial known and unknown risks and uncertainties that contribute to the possibility that the predictions, forecasts, projections and other forward-looking statements will prove inaccurate, certain of which are beyond the Company's control. Readers should not place undue reliance on forward-looking statements. Except as required by law, the Company does not intend to revise or update these forward-looking statements after the date hereof or revise them to reflect the occurrence of future unanticipated events.



To view the source version of this press release, please visit
<https://www.newsfilecorp.com/release/160624>