

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

Affinity Metals Corp.  
600 – 890 West Pender Street  
Vancouver, BC V6C 1J9

**Item 2. Date of Material Change**

March 24, 2020

**Item 3. News Release**

A News Release dated and issued March 24, 2020 at Vancouver, BC, through Newsfile Corp. and filed on SEDAR (www.sedar.com).

**Item 4. Summary of Material Change**

Affinity Metals Corp. announces second and final tranche closing of private placement financing.

**Item 5. Full Description of Material Change**

See news release, a copy of which is attached hereto.

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

Not applicable.

**Item 8. Executive Officer**

Robert Edwards, CEO & Director  
Telephone: 604 227-3554

**Item 9. Date of Report**

March 30, 2020

## AFFINITY METALS CORP. ANNOUNCES SECOND AND FINAL TRANCHE CLOSING OF PRIVATE PLACEMENT FINANCING

*Not for distribution to United States newswire services or for dissemination in the United States.*

March 24, 2020

TSX-V: AFF

**Vancouver, BC - Affinity Metals Corp.** (“Affinity” or the “Company”) announces that it has now completed the second and final tranche (the “**Second Tranche**”) of its non-brokered private placement (the “**Offering**”) previously announced on February 6, 2020. Under the Second Tranche, the Company has issued 612,300 units for gross proceeds of \$122,460. The Company did not pay any finder’s fees in connection with the Second Tranche. All securities issued under the Second Tranche are subject to a hold period expiring July 25, 2020 in accordance with applicable securities laws and the policies of the TSX Venture Exchange.

Together with the first tranche closing announced February 28, 2020, the Company has now raised a total of \$514,460.

*This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States of America. The securities have not been and will not be registered under the United States Securities Act of 1933 (the “1933 Act”) or any state securities laws and may not be offered or sold within the United States or to U.S. Persons (as defined in the 1933 Act) unless registered under the 1933 Act and applicable state securities laws, or an exemption from such registration is available.*

### **About Affinity**

Affinity is a Canadian mineral exploration company focused on advancing the Regal polymetallic project located near Revelstoke, British Columbia, Canada.

Information related to the Company and the Regal project can be found on the Company’s website at: [www.affinity-metals.com](http://www.affinity-metals.com).

### **On behalf of the Board of Directors**

Robert Edwards

CEO and Director of Affinity Metals Corp.

The Company can be contacted at: [info@affinity-metals.com](mailto:info@affinity-metals.com) or by phone at 604-227-3554.

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

### **Forward-looking information**

*All statements included in this press release that address activities, events or developments that the Company expects, believes or anticipates will or may occur in the future are forward-looking statements. These forward-looking statements involve numerous assumptions made by the Company based on its experience, perception of historical trends, current conditions, expected future developments and other factors it believes are appropriate in the circumstances. In addition, these statements involve substantial known and unknown risks and uncertainties that contribute to the possibility that the predictions, forecasts, projections and other forward-looking statements will prove inaccurate, certain of which are beyond the Company’s control. Readers should not place undue reliance on forward-looking statements. Except as required by law, the Company does not intend to revise or update these forward-looking statements after the date hereof or revise them to reflect the occurrence of future unanticipated events.*