

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Affinity Metals Corp.
600-890 West Pender St
Vancouver, BC, Canada
V6C 1J9

Item 2 Date of Material Change

April 26, 2017

Item 3 News Release

A press release was issued on April 26, 2017 by Affinity Metals Corp. and disseminated through the TSX Venture Exchange Network newswire service.

Item 4 Summary of Material Change

Affinity Metals Corp. received closed a Private Placement and received approval from the TSX Venture Exchange on April 28, 2017.

Item 5 Full Description of Material Change

Affinity Metals Corp. announced that it closed the fully subscribed non-brokered private placement (“the Offering”) previously announced on March 13, 2017. A total of 4,000,000 units (“Units”) were subscribed for at a price of \$0.05 per Unit for proceeds of \$200,000. Each Unit consists of one common share of the Corporation (“Common Share”) and one-half of one non-transferrable Common Share purchase warrant (each whole warrant, a “Warrant”). Each Warrant may be exercised for one additional Common Share for a period of 24 months from the closing date of the Offering at a price of \$0.075.

Insiders subscribed for 900,000 Units of the Offering. The Common Shares and Warrants issued in this Offering are subject to a hold period of four months plus a day from issuance.

Proceeds will be used to settle current debt and for general operating purposes.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

For further information, please contact Robert Edwards, Chief Executive Officer of Affinity Metals Corp. at 604-227-3554

Item 9 Date of Report

May 12, 2017

AFFINITY METALS CORP.

By: (signed) Robert Edwards
Robert Edwards
Chief Executive Officer