

ACME RESOURCES INC.
(the "Company")

NOTICE OF CHANGE OF FINANCIAL YEAR END
Filed pursuant to Part 4 of National Policy Statement 51 ("NP 51")

TO: BRITISH COLUMBIA SECURITIES COMMISSION
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

ALBERTA SECURITIES COMMISSION
Suite 600, 250-5th Street SW
Calgary, Alberta T2P 0R4

TSX VENTURE EXCHANGE
300 – 5TH Avenue SW
10th Floor
Calgary, Alberta T2P 3C4

1. Intention to Change Financial Year-End

The Company intends to change its financial year-end from May 31 to June 30, so that its next financial year-end will be June 30, 2011.

2. Reasons for Change

The Company wishes to align its annual financial reporting period with the reporting period for certain other junior natural resource companies in an effort to reduce the costs of audit.

3. Required Approvals

The directors of the Company approved the change in the financial year-end by way of a consent resolution dated March 21, 2011. No additional approvals of the proposed change of year-end are required.

4. Comparative and Annual Financial Statements

- a. The Company will file annual audited financial statements for the 13-month Transition Year ending June 30, 2011, compared to the 12-month Old Financial Year ended May 31, 2010.
- b. The Company will file annual audited financial statements for the New Financial Year ending June 30, 2012, compared to the 13-month Transition Year ending June 30, 2011.

5. Comparative and Interim Financial Statements

- a. During the Transition Year, the Company will file interim financial statements in accordance with the interim periods of the Old Financial Year as follows:
 - i. 3-month period ending August 31, 2010 (filed), compared to the 3-month period ending August 31, 2009;
 - ii. 6-month period ending November 30, 2010 (filed), compared to the 6-month period ending November 30, 2009; and
 - iii. 9-month period ending February 28, 2011 (due April 30, 2011), compared to the 9-month period ending February 28, 2010.
- b. During the New Financial Year, the Company will file interim financial statements with comparative financial statements as follows:
 - i. 3-month period ending September 30, 2011, compared to the 3-month period ending August 31, 2010;
 - ii. 6-month period ending December 31, 2011, compared to the 6-month period ending November 30, 2010; and
 - iii. 9-month period ending March 31, 2012, compared to the 9-month period ending February 28, 2011.

DATED the 6 day of April, 2011.

ACME RESOURCES INC.

Per: *"Shaun Maskerine"*

Authorized Signatory