

Addendum to Terms of Agreement between
Canamex Gold Corp. (including subsidiary ChainDelivery Royalties Corp.)
and Harmonychain AS (the “Parties”)

1. This addendum takes precedent and replaces all previous agreements between the Parties.
2. Harmonychain AS, Norwegian company number 818709692 (“**Harmonychain**”), grants Canamex Gold Corp, CSE: CSQ (“**Canamex**”) and its wholly owned subsidiary ChainDelivery Royalties Corp. (“**Chain**”), an Exclusive Licence for all intellectual property and patents pending and trademark applications (“**IPR**”) belonging to Harmonychain for blockchain Platform Smart Contract Asset Backed Tokens (“**Tokens**”) within the two mining and metals business segments of Gold and Silver, under this Terms of Agreement (“**TOA**”). The payment terms are defined below.
3. This Exclusive Global License, includes current patent applications and all trademarks applied for, and currently under review by Patentstyret (Norwegian Industrial Property Office), and where applied for in any other jurisdiction, within the mineral segment of Gold and Silver.
4. Canamex/Chain is free to re-license all IPR for Blockchain technology owned by Harmonychain in the Gold and Silver segment. This means Canamex/Chain may elect to re-license all IPR of Harmonychain to other Gold and Silver producers at the discretion of Canamex/Chain. Any Canamex/Chain revenue from such re-licensing will be divided such that 19/21 of revenue, will be the exclusive property of Canamex/Chain, and 2/21 of revenue will be the exclusive property of Harmonychain.
5. The “**Tokens**” are defined and specified as follows:
 - a) GOLDUSA (ticker symbol GOLD)
 - b) GOLDBYTE (ticker symbol GOBY)
 - c) ETFGOLD (ticker symbol ETFG)
 - d) SILVERUSA (ticker symbol SUSA)
 - e) SILVERBYTE (ticker symbol SILB), and
 - f) ETFSILVER (ticker symbol ETFS)
6. For each of the above six Token types, a total of 210 million (two Hundred and ten Million, with 7 decimal places) Tokens, of each Token type, has been minted by Harmonychain and deployed on the Ethereum blockchain. Harmonychain agrees to deliver all minted tokens to Canamex/Chain wallet, within seven days, when requested to do so in writing, by Canamex/Chain’s Chief Financial Officer (CFO). The CFO will advise the wallet address to Harmonychain in writing.
7. **Payment Terms:** \$CAD 9000 per token type as defined above (which the Parties acknowledge has already paid by Canamex/Chain); plus 2/21 or 9.52381% of those tokens issued by Canamex/Chain to third parties via subscription or sale. For example, if Canamex/Chain issues two million GOLDUSA tokens to third parties, then 2/21 x two million = 190,476 GOLDUSA tokens, shall be issued to Harmonychain by Canamex/Chain. If securities regulations escrow provisions apply, such as 4 months and 1 day from the issuance date, then Canamex/Chain shall deliver the tokens to Harmonychain wallet, after the escrow period has expired. At which time, the tokens are then free to be sold or traded by Harmonychain. Any physical deliveries elected by Harmonychain shall comply and be in accordance with the respective Whitepaper terms, as published by Canamex/Chain, for each token type. Note: 19,809,524 GOLDUSA tokens, previously issued to Harmonychain, shall be returned to Canamex/Chain treasury on execution hereof.
8. The defined asset backing of each Token type, will be at the sole discretion of Canamex/Chain, and defined in the applicable white paper. For example, GOLDUSA has been defined in its white paper as 1/200 oz of 9999 gold bullion. SILVERUSA has been defined in its white paper as 1/2 oz 9999 silver bullion. Other token types asset backing will be defined, at Canamex/Chain sole discretion.

9. Canamex/Chain may elect to issue other new token types with alternative names than specified and defined above, within the Gold and Silver Commodity Segments. In such case, the 2/21 payment terms to Harmonychain, as specified above, shall also apply to those new token types to the extent that Harmonychain holds a valid intellectual property right over such various tokens.
10. For each token type as defined above, Canamex/Chain shall use reasonable efforts to seek the sale within 3 years of each respective initial security token offering (“STO”) closing date, of the minted tokens of that type to third parties, via subscription or via sale. For example, if GOLDUSA initial STO closes on November 30, 2018, then Canamex/Chain shall use commercially reasonable efforts to seek the sale of all GOLDUSA minted tokens, to third parties, within 3 years, on or before November 30th 2021. In which case, 210 million GOLDUSA tokens will have been issued, and Harmonychain will have received 2/21 = 20 million GOLDUSA tokens, under the payment terms, as defined.
11. Canamex/Chain grants Harmonychain a 5 year purchase call option, which may be exercised anytime before 31 December 2023 to purchase Tokens that Canamex/Chain have not sold or issued, at a price of twice the metal price spot value per Token, and purchase settlement will be to Canamex/Chain account. For example, for GOLDUSA (ticker symbol GOLD) the option strike price shall be USD 2700 per ounce, or USD 13.50 equivalent per GOLDUSA Token (1/200 oz gold), if the spot gold price at the time of option exercise notice is USD 1350 per oz. This option can be applied in batches, any time before the expiry date, at Harmonychain sole discretion. The purchase price is set based on the LBMA closing spot metal price, on the date that notice is given by Harmonychain to Canamex/Chain in writing. Payment and settlement is due within 14 days after notice to exercise is given to purchase. Canamex/Chain do not have a put sell option to sell Tokens to Harmonychain.
12. Either party may terminate this Agreement by written notice by email or registered mail to the other party at any time before December 31st 2018. If this Agreement is terminated all clauses in this agreement will be null and void. If any STO has been completed before December 31st 2018, which condition the Parties acknowledge as being satisfied, with the GOLDUSA STO, then this Agreement is legally binding on the Parties. Canamex/Chain shall not launch a competing asset backed future system on the blockchain before December 31st 2018, and Harmonychain is free to offer sector exclusivity to any other interested party, in the event of Agreement termination.
13. Harmonychain will assist Canamex/Chain with IT solutions. For historic work until today, Harmonychain will not invoice Canamex/Chain. For future work, Harmonychain will invoice Canamex/Chain @ cost + 10 %.
14. Harmonychain will assist Canamex/Chain with marketing solutions. For historic work until today, Harmonychain will not invoice Canamex/Chain. For future work, Harmonychain will invoice Canamex/Chain @ cost + 10 %. For the sake of clarity, no Patents have been approved for Harmonychain so far in Norway or elsewhere. Patent protection outside Norway is defined as marketing solutions. Canamex/Chain will at own decision decide in which countries Patent Protection is of interest for own protection or for re-licensing and instruct Harmonychain to apply for International Patents within the Patent Cooperation Treaty comprising 152 countries in the world by forwarding the necessary costs to patent lawyers and Authorities for Harmonychain to do so in advance. Examples of such countries could be United States, Canada, Mexico, Brazil, Argentina, South Africa, etc.
15. The parties will abide by sector exclusivity. This includes not launching competing future contracts within Gold or Silver sectors on the blockchain. Canamex/Chain accepts that Harmonychain launch competing future contracts on the blockchain such as IRON and others, backed by other resources or products other than Gold or Silver. Harmonychain will not license Harmonychain IPR and Pat. Pend. to any other company within Gold or Silver if this agreement stands without termination, but cannot guarantee that other companies do not launch Gold or Silver competing future contracts on the Blockchain that do not use Harmonychain IPR or Harmonychain Pat. Pend. Canamex/Chain and

associated companies will refrain from launching competing Future Crypto Contract Ethereum platform Tokens on the blockchain such as Mether™ and others, backed by other assets or resources or products other than Gold or Silver, unless separate agreement has been made with Harmonychain for such other competing future contracts on the blockchain.

16. Canamex/Chain is aware of the inherent risks within the Crypto Currency and Ethereum Blockchain universe such as Ethereum.org disclaimers, including but not limited to loss of wallet keys, hacking, viruses, etc. To counter such risks, it is recommended to issue the normal industry disclaimers mentioned above as well as paper backup record. Canamex/Chain accepts sole responsibility for all possible risks including total loss. Canamex/Chain is also aware of all National Regulations and Laws in all their countries of activity including Canada, USA, Norway, etc., and takes full responsibility to Abide by all such Regulations and Laws. This is a software and Intellectual Property Rights only license as specified above for services/products.
17. This Agreement is governed by Norwegian law with Oslo city court as legal venue. The Norwegian Courts will have exclusive jurisdiction to deal with any dispute which has arisen or may arise out of, or regarding, this Agreement.

Oslo, December 10th, 2018



For ChainDelivery Royalties Corp.
David Vincent
Director



For Canamex Gold Corp.
Mike Stark
Chairman and Director



For Harmonychain AS
Kristen Nerstad
Chairman