

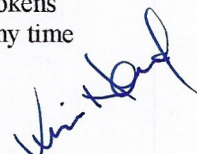
Addendum to Terms of Agreement between  
Canamex Gold Corp. and its subsidiary ChainDelivery Royalties Corp.  
and Harmonychain AS (the "Parties")

1. This addendum takes precedent and replaces all previous agreements between the Parties.
2. Harmonychain AS, Norwegian company number 818709692 ("Harmonychain"), grants Canamex Gold Corp, CSE: CSQ ("Canamex") and its wholly owned subsidiary ChainDelivery Royalties Corp. ("CDR"), an Exclusive Licence for all intellectual property belonging to Harmonychain for blockchain Platform Smart Contract Token ("Tokens") within the two mining business segments of Gold and Silver, under this Terms of Agreement ("TOA").
3. Harmonychain acknowledges that Canamex assigns all its rights under this TOA to CDR, being a 100% owned subsidiary of Canamex. The intention is that CDR will be spun-out out of Canamex in the future, as a separate public listed company on the Canadian Securities Exchange ("CSE"), or another stock or security token exchange as decided. That is, CDR could also be spun-out as an initial STO, rather than a traditional equity share spinout. For the spin-out, Canamex/CDR agrees to grant Harmonychain special purchase warrants, to purchase up to 9.9% equity in SpinCo at 110% of the listing book value price, at the time of such spinout and listing. The special purchase warrants will have a term of two years from the listing date, and may be exercised anytime within 2 years from the listing date of SpinCo, or completion date for a SpinCo STO. The special purchase warrants will be unlisted and cannot be transferred to third parties.
4. This Exclusive Global License granted as per item 2 above, includes current patent applications and all trademarks applied for, and currently under review by Patentstyret (Norwegian Industrial Property Office) within the mineral segment of Gold and Silver.
5. Canamex/CDR is free to re-license all IPR and patent pending and trademark applications for Blockchain technology owned by Harmonychain in the Gold and Silver segment. This means Canamex/CDR may elect to re-license all IPR of Harmonychain to other Gold and Silver producers at the discretion and strategy of Canamex/CDR. Any Canamex/CDR revenue from such re-licensing will be the exclusive property of Canamex/CDR.
6. There is a total number of 210,000,000.0000000 (two-hundred-and-ten million, 7 decimals) GOLDUSA (symbol ticker GOLD) Ethereum platform Tokens with equal rights. Of these Harmonychain will sell 190,000,000 (one hundred and ninety million) GOLD to Canamex/CDR for a price of CAD 9,000 in total for all this 190,000,000 GOLD. One GOLDUSA Blockchain Token (symbol ticker GOLD) represents a claim for 1/200 of an ounce of fine gold as defined in the White Paper to be made public in May 2018. The purchase price of CAD 9,000 is paid, and the GOLDUSA (symbol ticker GOLD) and tokens will be transferred to Canamex/CDR when Canamex/CDR requests. Harmonychain will retain 20,000,000 GOLD to pay for own costs and similar.
7. There is a total number of 210,000,000.0000000 (two-hundred-and-ten million, 7 decimals) GOLDBYTE (symbol ticker GOBY) Ethereum platform Tokens with equal rights. Of these Harmonychain will sell 190,000,000 (one hundred and ninety million) GOBY to Canamex/CDR for a price of CAD 9,000 in total for all these 190,000,000 GOBY. Currently GOBY has no Asset Backing, and Canamex/CDR will decide the Asset Backing at the sole discretion of Canamex/CDR in the White Paper. This includes which country in the world the Asset Backing will be located, produced or sold, at the sole discretion of Canamex/CDR. The purchase price is paid, and the GOBY tokens will be transferred to Canamex/CDR when Canamex/CDR requests. Harmonychain will retain 20,000,000 GOBY to pay for own costs and similar.
8. There is a total number of 210,000,000.0000000 (two-hundred-and-ten million, 7 decimals) ETFGOLD (symbol ticker ETFG) Ethereum platform Tokens with equal rights. Of these Harmonychain will sell 190,000,000 (one hundred and ninety million) ETFG to Canamex/CDR for a

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price of CAD 9,000 in total for all these 190,000,000 ETFG. Currently ETFG has no Asset Backing, and Canamex/CDR will decide the Asset Backing at the sole discretion of Canamex/CDR in the White Paper. This includes which country in the world the Asset Backing will be located, produced or sold, at the sole discretion of Canamex/CDR. The purchase price is paid, and the ETFG tokens will be transferred to Canamex/CDR when Canamex/CDR request. Harmonychain will retain 20,000,000 ETFG to pay for own costs and similar.

9. There is a total number of 210,000,000.0000000 (two-hundred-and-ten million, 7 decimals) SILVERUSA (symbol ticker SUSA) Ethereum platform Tokens with equal rights. Of these Harmonychain will sell 190,000,000 (one hundred and ninety million) SUSA to Canamex/CDR for a price of CAD 9,000 in total for all this 190,000,000 SUSA. Currently SUSA has no Asset Backing, and Canamex/CDR will decide the Asset Backing at the sole discretion of Canamex/CDR in the White Paper. This includes which country in the world the Asset Backing will be located, produced or sold, at the sole discretion of Canamex/CDR. The purchase price is paid, and the SUSA tokens will be transferred to Canamex/CDR when Canamex/CDR request. Harmonychain will retain 20,000,000 SUSA to pay for own costs and similar.
10. There is a total number of 210,000,000.00000000 (two-hundred-and-ten million, 7 decimals) SILVERBYTE (symbol ticker SILB) Ethereum platform Tokens with equal rights. Of these Harmonychain will sell 190,000,000 (one hundred and ninety million) SILB to Canamex/CDR for a price of CAD 9,000 in total for all these 190,000,000 GOBY. Currently SILB has no Asset Backing, and Canamex/CDR will decide the Asset Backing at the sole discretion of Canamex/CDR in the White Paper. This includes which country in the world the Asset Backing will be located, produced or sold, at the sole discretion of Canamex/CDR. The purchase price is paid, and the SILB tokens will be transferred to Canamex/CDR when Canamex/CDR request. Harmonychain will retain 20,000,000 SILB to pay for own costs and similar.
11. There is a total number of 210,000,000.00000000 (two-hundred-and-ten million, 7 decimals) ETFSILVER (symbol ticker ETFS) Ethereum platform Tokens with equal rights. Of these Harmonychain will sell 190,000,000 (one hundred and ninety million) ETFG to Canamex/CDR for a price of CAD 9,000 in total for all these 190,000,000 ETFS. Currently ETFS has no Asset Backing, and Canamex/CDR will decide the Asset Backing at the sole discretion of Canamex/CDR in the White Paper. This includes which country in the world the Asset Backing will be located, produced or sold, at the sole discretion of Canamex/CDR. The purchase price is paid, and the ETFS tokens will be transferred to Canamex/CDR when Canamex/CDR request. Harmonychain will retain 20,000,000 ETFS to pay for own costs and similar.
12. Canamex/CDR may elect to instead or in addition issue other Blockchain tokens with other names than GOLDUSA, GOLDBYTE, ETFGOLD, SILVERUSA, SILVERBYTE, AND ETFSILVER within the Gold and Silver Commodity Segments. In such case, the total number Tokens to each party will have same allocation level (19/21 to Canamex/CDR and 2/21 to Harmonychain) on same allocation and payment terms as above.
13. Harmonychain will only be allowed to sell the remaining 20,000,000 GOLDUSA (ticker symbol GOLD), 20,000,000 GOLDBYTE (ticker symbol GOBY), and 20,000,000 ETFGOLD (ticker symbol ETFG), 20,000,000 SILVERUSA (ticker symbol SUSA), 20,000,000 SILVERBYTE (ticker symbol SILB), and 20,000,000 ETFSILVER (ticker symbol ETFS) on the following conditions: No sale is allowed into the market before the date that is 3 years after the respective completion and STO closing for GOLDUSA, GOLDBYTE, ETFGOLD, SILVERUSA, SILVERBYTE, or ETFSILVER or 30th November 2021 whichever comes first. For example, if GOLDUSA initial STO completes and closes say on 30th July 2018, then the 3 year date becomes 30th July 2021. If GOLDBYTE completes and closes say 30th October 2018, then 3 year date becomes 30th October 2021. For sake of clarity, Harmonychain may in all circumstances sell the tokens by 30th November 2021, even if completion and closing day is after 30th November 2018. Harmonychain may also pledge these GOLD, GOBY, ETFG, SUSA, SILB or ETFS as underlying collateral or part ownership for other investment products to be offered by Harmonychain (for example own Blockchain Tokens backed by Harmonychain's Commodity tokens owned like IRON, COAL, NICKEL, etc.) at any time



before 30<sup>th</sup> November 2021, on the clear condition that these new investments are also not allowed to sell the GOLD, GOBY, ETFG, SUSA, SILB, ETFS before 30<sup>th</sup> November 2021. Harmonychain will furthermore not be allowed to demand physical delivery of the underlying commodities from Canamex/CDR or future partners of Canamex/CDR as specified in the White Paper, and at the earliest 30<sup>th</sup> November 2021 even if other token owners can start to demand physical delivery earlier. Any physical deliveries to Harmonychain will also need to comply and be in accordance with the respective Whitepaper terms for GOLD, GOBY, ETFG, SUSA, SILB, ETFS....as published by Canamex/CDR.

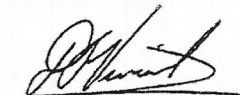
14. Either party may terminate this Agreement by written notice by email or registered mail to the other party at any time before December 31. 2018. with 30 days' notice unless any STO of either GOLD, GOBY, ETFG, SUSA, SILB, or ETFS Tokens has been completed. If any STO has been completed, this Agreement is legally binding for that Commodity Segment, specified as either Gold or Silver or both depending on the STO type of sector completed. If this Agreement is terminated all clauses in this agreement will be null and void. In such case, the parties will have no claims against each other. However, Canamex/CDR shall not launch a competing asset backed future system on the blockchain before December 31. 2018, and Harmonychain is free to offer sector exclusivity to any other interested party.
15. Canamex/CDR will back all GOLDUSA, GOLDBYTE, and ETFGOLD (symbol tickers GOLD, GOBY, ETFG) and SILVERUSA, SILVERBYTE, AND ETFSILVER (symbol tickers SUSA, SILB, ETFS) Tokens with own Assets or Assets belonging to cooperating partners according to terms in White Papers. Harmonychain will have a purchase call option anytime until 31 December 2023 to purchase any number of crypto tokens specified above that Canamex/CDR have not sold or issued, at a price of USD (2x Spot Value at date To Be Announced in White Paper) per crypto Token, and purchase settlement will be to Canamex/CDR account. For example, for GOLDUSA (ticker symbol GOLD) this is defined as option price equivalent to 2700 US\$ per ounce, or US\$ 13.50 per GOLDUSA Token. This option can be applied in several batches, every time partially or fully at Harmonychain sole decisions. The purchase price is due 14 days after partial or full call of this option to buy GOLDUSA, GOLDBYTE, or ETFGOLD Tokens. For sake of clarity, Canamex/CDR do not have a put sell option to sell crypto GOLDUSA, GOLDBYTE, ETFGOLD, SILVERUSA, SILVERBYTE, or ETFSILVER Tokens to Harmonychain.
16. Harmonychain will assist Canamex/CDR with IT solutions. For historic work until today, Harmonychain will not invoice Canamex/CDR. For future work, Harmonychain will invoice Canamex/CDR @ cost + 10 %.
17. Harmonychain will assist Canamex/CDR with marketing solutions. For historic work until today, Harmonychain will not invoice Canamex/CDR. For future work, Harmonychain will invoice Canamex/CDR @ cost + 10 %. For the sake of clarity, no Patents have been approved for Harmonychain so far in Norway or elsewhere. Patent protection outside Norway is defined as marketing solutions. Canamex/CDR will at own decision decide in which countries Patent Protection is of interest for own protection or for re-licensing and instruct Harmonychain to apply for International Patents within the Patent Cooperation Treaty comprising 152 countries in the world by forwarding the necessary costs to patent lawyers and Authorities for Harmonychain to do so in advance. Examples of such countries could be United States, Canada, Mexico, Brazil, Argentina, South Africa, etc.
18. Both parties will abide by sector exclusivity. This includes not launching competing future contracts within Gold or Silver on the blockchain. Canamex/CDR accepts that Harmonychain launch competing future contracts on the blockchain such as IRON and others, backed by other resources or products than Gold or Silver. Harmonychain will not license Harmonychain IPR and Pat. Pend. to any other company within Gold or Silver if this agreement stands without termination, but cannot guarantee that other companies do not launch Gold or Silver competing future contracts on the Blockchain that do not use Harmonychain IPR or Harmonychain Pat. Pend. Canamex/CDR and associated companies will refrain from launching competing Future Crypto Contract Ethereum platform Tokens on the blockchain such as Mether™ and others, backed by other assets or resources

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or products other than Gold or Silver, unless separate agreement has been made with Harmonychain for such other competing future contracts on the blockchain.

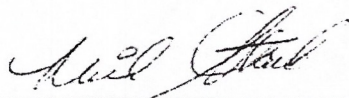
19. Canamex/CDR is aware of the inherent risks within the Crypto Currency and Ethereum Blockchain universe such as Ethereum.org disclaimers, including but not limited to loss of wallet keys, hacking, viruses, etc. To counter such risks, it is recommended to issue the normal industry disclaimers mentioned above as well as paper backup record. Canamex/CDR accepts sole responsibility for all possible risks including total loss. Canamex/CDR is also aware of all National Regulations and Laws in all their countries of activity including but limited to Canada, USA, Norway, etc., and takes full responsibility to Abide by all such Regulations and Laws. This is a software and Intellectual Property Rights only license as specified above for services/products currently having no or little value.
20. This Agreement is governed by Norwegian law with Oslo city court as legal venue. The Norwegian Courts will have exclusive jurisdiction to deal with any dispute which has arisen or may arise out of, or regarding, this Agreement.

Oslo, June 1st, 2018



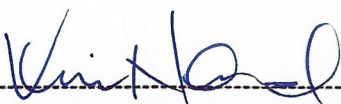
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For ChainDelivery Royalties Corp.  
David Vincent  
CEO and Director



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For Canamex Gold Corp.  
Mike Stark  
Chairman and Director



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For Harmonychain AS  
Kristen Nerstad  
Chairman