

Terms of Agreement between Canamex Gold Corp. and Harmonychain AS

1. Harmonychain AS, Norwegian company number 818709692 ("Harmonychain"), grants Canamex Gold, Canadian company with CUSIP Number: 13710V 10 58, and all its subsidiaries and affiliates ("Canamex Gold"), an Exclusive Licence for any and all intellectual property belonging to Harmonychain for a blockchain Ethereum Platform Smart Contract Token ("Tokens") within the 2 mining business segments of Gold and Silver on the further conditions of this Terms of Agreement ("TOA").
2. This Exclusive Global License granted as per item 1 above, includes current patent applications for new future contracts currently under review by Patentstyret (Norwegian Industrial Property Office) within the mineral segment of Gold and Silver specified above.
3. Canamex Gold is free to re-licence any and all IPR and patent pending applications for Blockchain technology owned by Harmonychain in the Gold and Silver segments Globally. This means Canamex Gold may elect to re-licence all IPR of Harmonychain to other Gold and Silver producers at the discretion and strategy of Canamex Gold. Any Canamex Gold revenue from such re-licensing will be the exclusive property of Canamex Gold.
4. There is a total number of 21,000,000.00000000 (twenty-one million, 8 decimals like Bitcoin) GOLD (symbol ticker GOLD) Ethereum platform Tokens with equal rights. Of these Harmonychain will sell 19,000,000 (nineteen million) GOLD to Canamex Gold for a price of CAD 9,000 in total for all these 19,000,000 GOLD. Currently GOLD has no Asset Backing, and Canamex Gold will decide the Asset Backing at the sole discretion of Canamex Gold in the White Paper. This includes which country in the world the Asset Backing will be located, produced or sold, at the sole discretion of Canamex Gold. The purchase price is due December 30 2017, and the GOLD tokens will be transferred to Canamex Gold after such payment. Harmonychain will keep 2,000,000 GOLD to pay for own costs and similar.

<https://ethplorer.io/address/0x5e2a64e75093fa3bffdeac9ce5d06c7d2ecc4eff>

5. There is a total number of 21,000,000.00000000 (twenty-one million, 8 decimals like Bitcoin) GOLD United States (symbol ticker GUS) Ethereum platform Tokens with equal rights. Of these Harmonychain will sell 19,000,000 (nineteen million) GUS to Canamex Gold for a price of CAD 9,000 in total for all these 19,000,000 GOLD. Currently GUS has no Asset Backing, and Canamex Gold will decide the Asset Backing at the sole discretion of Canamex Gold in the White Paper. This includes which country in the world the Asset Backing will be located, produced or sold, at the sole discretion of Canamex Gold, as such the Asset Backing could be not based in United States, but could be other countries instead such as Canada, Mexico, Brazil, South Africa, United States of Europe (EU) etc. The purchase price is due December 30 2017, and the GUS tokens will be transferred to Canamex Gold after such payment. Harmonychain will keep 2,000,000 GUS to pay for own costs and similar.

<https://ethplorer.io/address/0x895c934676c53c94b81379208042bf5654d2de977>

6. There is a total number of 21,000,000.00000000 (twenty-one million, 8 decimals like Bitcoin) SILVER United States (symbol ticker SUS) Ethereum platform Tokens with equal rights. Of these Harmonychain will sell 19,000,000 (nineteen million) SUS to Canamex Gold for a price of CAD 9,000 in total for all these 19,000,000 SUS. Currently SUS has no Asset Backing, and Canamex Gold will decide the Asset Backing at the sole discretion of Canamex Gold in the White Paper. This includes which country in the world the Asset Backing will be located, produced or sold, at the sole discretion of Canamex Gold, as such the Asset Backing could be not based in United States, but could be other countries instead such as Canada, Mexico, Brazil, South Africa, United

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States of Europe (EU) etc. The purchase price is due December 30 2017, and the SUS tokens will be transferred to Canamex Gold after such payment. Harmonychain will keep 2,000,000 SUS to pay for own costs and similar.

<https://ethplorer.io/address/0x1a720f0d9f110952560a053c6b1b4562eadb04a2>

7. Harmonychain will only be allowed to sell the remaining 2,000,000 GOLD, 2,000,000 GUS, and 2,000,000 SUS on the following conditions: No sale is allowed into the market before the date being 1 year from the date of signature of this Terms of Agreement. Harmonychain will furthermore not be allowed to demand physical delivery of the underlying commodities from Canamex Gold or future partners of Canamex Gold as specified in the White Paper before 1 January 2019.
8. Either party may terminate this Agreement by written notice by email or registered mail to the other party at any time before 31.12.2018. with 30 days notice unless Initial Coin Offering of GOLD, GUS, or SUS Tokens has been conducted. If Initial Coin Offering has been conducted, this Agreement is legally binding for that Commodity Segment, specified as either Gold or Silver or both depending on Initial Coin Offering Segment(s) conducted. If this Agreement is terminated in full all clauses in this agreement will be null and void. In such case, the parties will have no claims against each other. However, Canamex Gold shall not launch a competing asset backed future system on the blockchain before December 31. 2018, and Harmonychain is free to offer sector exclusivity to any other interested party. If this Agreement is terminated for just 1 segment (Gold or Silver) all clauses in this agreement will be null and void for that segment (Gold or Silver) only.
9. Underlying Asset Backing should have a value of minimum CAD (To Be Announced in White Paper) per token. Canamex Gold will back all 21,000,000 GOLD, GUS, or SUS Tokens with own Assets or Assets belonging to cooperating partners according to terms in White Paper, and all GOLD, GUS, or SUS Tokens have the same rights. Harmonychain will have a purchase call option anytime until 31 December 2023. to purchase any number of crypto tokens specified above that Canamex Gold have not sold at a price of CAD (2x Spot Value at date To Be Announced in White Paper) per crypto Token. This option can be applied in several batches, every time partially or fully at Harmonychain sole decisions. The purchase price is due 14 days after partial or full call of this option to buy GOLD, GUS, or SUS Tokens. For sake of clarity, Canamex Gold do not have a put sell option to sell crypto GOLD, GUS, or SUS Tokens to Harmonychain.
10. Harmonychain will assist Canamex Gold with IT solutions. For historic work until today, Harmonychain will not invoice Canamex Gold. For future work, Harmonychain will invoice Canamex Gold @ cost + 10 %.
11. Harmonychain will assist Canamex Gold with marketing solutions. For historic work until today, Harmonychain will not invoice Canamex Gold. For future work, Harmonychain will invoice Canamex Gold @ cost + 10 %. For the sake of clarity, no Patents have been approved for Harmonychain so far in Norway or elsewhere. Patent protection outside Norway is defined as marketing solutions. Canamex Gold will at own decision decide in which countries Patent Protection is of interest for own protection or for re-licencings and instruct Harmonychain to apply for International Patents within the Patent Cooperation Treaty comprising 152 countries in the world by forwarding the necessary costs to patent lawyers and Authorities for Harmonychain to do so in advance. Examples of such countries could be United States, Canada, Mexico, Brazil, Argentina, South Africa, etc.
12. Both parties will abide by sector exclusivity. This includes not launching competing future contracts within Gold and Silver on the blockchain. Canamex Gold accepts that Harmonychain launch competing future contracts on the blockchain such as Mether™ and others, backed by other resources or products than Gold and Silver. Canamex Gold and the people currently in the board of Canamex Gold and associated companies will refrain from launching competing Future Crypto Contract Ethereum platform Tokens on the blockchain such as Mether™ and others, backed by other assets or resources or products than Gold and Silver.



13. Canamex Gold is aware of the inherent risks within the Crypto Currency and Ethereum Blockchain universe such as Ethereum.org disclaimers, including but not limited to loss of wallet keys, hacking, viruses, etc. To counter such risks, it is recommended to issue the normal industry disclaimers mentioned above as well as paper backup record. Canamex Gold accepts sole responsibility for all possible risks including total loss. Canamex Gold is also aware of all National Regulations and Laws in all their countries of activity including but limited to Canada, USA, Norway, etc., and takes full responsibility to Abide by all such Regulations and Laws. This is a software and Intellectual Property Rights only licence as specified above for services/products currently having no or little value. No claims what-so-ever can be made against Harmonychain or the people involved in Harmonychain.
14. This Agreement is governed by Norwegian law with Oslo city court as legal venue. The Norwegian Courts will have exclusive jurisdiction to deal with any dispute which has arisen or may arise out of, or in connection with, this Agreement.

Oslo, November 24. 2017



For Canamex Gold
David Vincent
CEO



For Harmonychain AS
Kristen Nerstad
Chairman