### FORM 51-102F3 MATERIAL CHANGE REPORT

### Item 1: Name and Address of Reporting Issuer

Canamex Gold Corp. (the "Company") 804-750 West Pender Street Vancouver, BC V5C 2T7

### **Item 2:** Date of Material Change

August 21, 2018.

#### **Item 3:** News Release

A news release was issued and disseminated on August 21, 2018 and filed on SEDAR at www.sedar.com.

#### **Item 4: Summary of Material Changes**

The Company announced that it has executed a Sale and Purchase Agreement ("SPA") with American International Ventures Inc. ("AIVN") (OTC: AIVN) whereby the Company has bought back a retained royalty on the 100% owned Bruner Gold project, in Nevada USA.

## **Item 5:** Full Description of Material Change

The Company announced that it has executed a SPA with AIVN (OTC: AIVN) whereby the Company has bought back a retained royalty on the 100% owned Bruner Gold project, in Nevada USA.

The terms of the SPA mean that the Company will complete an early buyback of a 1.5% Net Smelter Royalty ("NSR") retained by AIVN, on the Bruner Gold Project. The agreed buyback purchase price is \$US 450,000 for the retained AIVN 1.5% NSR, which AIVN has agreed to be paid by the Company issuing to AIVN 112,500 GOLDUSA tokens, at a deemed price of \$US4.00 per GOLDUSA token, as full consideration for the early buyback. The GOLDUSA tokens issued to AIVN will be subject to a 4-month and 1-day escrow period, in accordance with National Instrument 45-102.

### **Economics of Early Buyout**

The Welsh Hagen Preliminary Economic Assessment ("PEA") forms the basis for evaluation of the AIVN royalty and the buyout thereof. The PEA estimates production and sale of 349,300 ounces of gold and 363,400 ounces of silver from the Bruner Property, all of which would be subject to the AIVN royalty and assumes a gold price of \$1280/oz. gold and \$17.00/oz. silver. The AIVN 1.5 % NSR royalty on these PEA production assumptions and assumed metals prices, would be 5,240 ounces of gold and 5,460 ounces of silver worth an estimated US\$ 6.8 million, over the life of mine. The objective of entering into the early royalty buyout agreement for \$US 450,000 for 112,500 GOLDUSA security tokens, is to realize a significant discount to the US\$ 6.8 million, over the life of mine of the 1.5% NSR owned by AIVN, and to therefore improve life of mine cashflows.

## **About the Company**

Canamex Gold Corp. is a public listed company registered in British Columbia, Canada, trading on the Canadian Securities Exchange (CSE), and is engaged in fast-tracking toward development of the Bruner Gold Development Project in the prolific gold jurisdiction of Nye County, Nevada. The region is home to several producing and past-producing mines along the Walker Lane Trend. Canamex completed a positive PEA on the Bruner Gold Development Project in 2016. Based on additional drilling conducted on the property, the Company completed an updated PEA in 2018, which increased the resources and improved the economics of the project. Canamex is now moving the Bruner Gold Project forward into permitting and development on the strength of this positive updated PEA. The second asset is the Silverton Gold property, a gold exploration project, in Nevada, which has geological similarities to the Long Canyon gold deposit in Nevada, being mined by Newmont Mining. The Company has signed Agreements with Harmonychain AS, for Ethereum Blockchain Smart Contract Security Tokens for Gold and Silver, as an alternative means of raising capital, potentially without equity dilution. The Agreements secure the exclusive rights to various Ethereum Token domain names, ticker codes, and associated smart contracts, for Gold and Silver. The rights also extend to patents pending and trademarks associated with these security token financing models, including ChainDelivery<sup>TM</sup> royalty stream delivery queuing systems. Further information is available at <a href="https://canamexgold.com">https://canamexgold.com</a>

Greg Hahn (CPG#7122), President & COO of the Company is the qualified person who has reviewed and approved all technical disclosures in the release.

# Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

# **Item 7: Omitted Information**

None.

## **Item 8: Executive Officer**

David Vincent
Chief Executive Officer and Director
david.vincent@canamexgold.com

Mike Stark
Director and Chairman
Contact: (604) 833-4278
mike.stark@canamexgold.com

# **Item 9:** Date of Report

August 21, 2018.