

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

Canamex Gold Corp. (the “Company”)
804-750 West Pender Street
Vancouver, BC V5C 2T7

Item 2: Date of Material Change

May 7, 2018 (as per attached CSE bulletin).

Item 3: News Release

A news release was issued and disseminated on April 23, 2018 and filed on SEDAR at www.sedar.com.

Item 4: Summary of Material Changes

The Company announced that it has been accepted by the Canadian Securities Exchange (the “CSE”) for its securities primary market listing in Canada.

Item 5: Full Description of Material Change

The Company announced that it has been accepted by the CSE for its securities primary market listing in Canada. The effective date for the trading of securities of the Company on the CSE, and the ceasing of trading of its securities on the TSX Venture Exchange (the “TSX-V”), is on or about 27th April 2018.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

David Vincent
Chief Executive Officer and Director
david.vincent@canamexgold.com

Mike Stark
Director and Chairman
Contact: (604) 833-4278
mike.stark@canamexgold.com

Item 9: Date of Report

May 2, 2018.

Sandra

From: CSE_Public_Info <CSEPublicInfo@thecse.com>
Sent: Wednesday, May 02, 2018 8:34 AM
Subject: CSE - New Listing – Canamex Gold Corp.

2018-0504 – New Listing – Canamex Gold Corp. (CSQ)

Le 2 mai/May 2018

The common shares of Canamex Gold Corp. have been approved for listing on the CSE.

Listing and disclosure documents will be available at www.thecse.com on the listing date.

Canamex Gold Corp. is engaged in the development of the Bruner gold project and exploration of the Silverton gold project, both projects located in Nevada USA. Canamex is moving the Bruner gold project forward into permitting and development. Canamex has partnered with Harmonychain AS, for Ethereum Blockchain Smart Contract Tokens for Gold and Silver, as an alternative means of financing, without equity dilution.

Les actions ordinaires de Canamex Gold Corp. ont été approuvées pour inscription à la cote du CSE.

Les documents d'inscription et de divulgation seront disponibles sur www.thecse.com à la date de négociation.

Canamex Gold Corp. participe au développement du projet aurifère Bruner et à l'exploration du projet aurifère Silverton, deux projets situés dans le Nevada aux États-Unis. Canamex fait progresser le projet aurifère Bruner pour l'autoriser et le développer. Canamex a conclu un partenariat avec Harmonychain AS, pour les Jetons de contrats intelligents Ethereum Blockchain pour l'or et l'argent, comme moyen de financement alternatif, sans dilution des actions.

Issuer/Émetteur:	Canamex Gold Corp.
Security Type/Titre:	Common Shares/Actions ordinaires
Symbol(s)/Symbole(s):	CSQ
Number of securities issued and outstanding/ Titres émis et en circulation:	61 365 676
Number of Securities reserved for issuance/ Titres réservés pour émission:	102 554 212
CSE Sector/Catégorie:	Mining/Minier
CUSIP:	13711B108
ISIN:	CA 13711B 10 8 5

Boardlot/Quotité:	TBD
Trading Currency/Monnaie de négociation:	CDN\$/\$CDN
Listing Date/Date de l'inscription:	Le 7 mai/May 2018
Other Exchanges/Autres marches:	N/A
Fiscal Year end /Clôture de l'exercice financier:	December 31/Le 31 décembre
Transfer Agent/Agent des transferts:	Computershare Investor Services Inc.

If you have any questions or require further information please contact Listings at (416) 367-7340 or E-mail: Listings@thecse.com

Pour toute question, pour obtenir de l'information supplémentaire veuillez communiquer avec le service des inscriptions au 416 367-7340 ou par courriel à l'adresse: Listings@thecse.com

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