Form 45-106F1 Report of Exempt Distribution

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

ITEM 1 – REPORT	Түре					
New report Amended report						
ITEM 2 – PARTY C	CERTIFYING THE REPORT					
	e report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Fund Continuous Disclosure and the companion policy to NI 81-106.					
Investment fund	l issuer					
✓ Issuer (other tha	an an investment fund)					
Underwriter						
ITEM 3 – ISSUER N	Name and Other Identifiers					
Provide the following informati	tion about the issuer, or if the issuer is an investment fund, about the fund.					
Full 1	Full legal name Canamex Resources Corp.					
	Previous full legal name N/A					
If the issuer's name	changed in the last 12 months, provide most recent previous legal name.					
	Website www.canamex.us (if applicable)					
If the issuer has a legal entity in	identifier, provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".					
Legal entity	ty identifier N/A					
Item 4 – Underw	RITER INFORMATION					
If an underwriter is completing	g the report, provide the underwriter's full legal name and firm National Registration Database (NRD) number.					
Full legal name	Full legal name N/A					
Firm NRD number	(if applicable)					
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.						
Street address						
Municipality	Province/State					
Country	Postal code/Zip code					
Telephone number	Website (if applicable)					

Item 5 – Issuer Information				
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.				
a) Primary industry				
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that corresponds to the issuer's primary business activity. For more information on finding the NAICS industry code go to Statistics Canada's NAICS industry search tool.				
NAICS industry code 2 1 2 2 2 0				
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.				
Exploration Development Production Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.				
Mortgages Real estate Commercial/business debt Consumer debt Private companies				
b) Number of employees				
Number of employees: $\boxed{ \checkmark } 0-49 $ $ 50-99 $ $ 100-499 $ $ 500 $ or more				
c) SEDAR profile number				
Does the issuer have a SEDAR profile? No Yes If yes, provide SEDAR profile number 0 0 0 7 7 6 4				
If the issuer does not have a SEDAR profile complete Item $5(d) - (h)$.				
d) Head office address				
Street address Province/State				
Municipality Postal code/Zip code				
Country Telephone number				
e) Date of formation and financial year-end				
Date of formation Financial year-end MM DD MM DD				
f) Reporting issuer status				
Is the issuer a reporting issuer in any jurisdiction of Canada? No Yes				
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.				
All AB BC MB NB NL NT				
NS NU ON PE QC SK YT				
g) Public listing status				
If the issuer has a CUSIP number, provide below (first 6 digits only)				
CUSIP number				
If the issuer is publicly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for which the issuer has applied for and received a listing, which excludes, for example, automated trading systems.				
Exchange names				
h) Size of issuer's assets				
Select the size of the issuer's assets for its most recent financial year-end (Canadian \$). If the issuer has not existed for a full financial year, provide the size of the issuer's assets at the distribution end date.				
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M				
\$100M to under \$500M \$500M to under \$1B \$1B or over				

Item 6 – Investment Fund Issuer Information				
If the issuer is an investment fund, provide the following information.				
Investment fund manager information				
Full legal name N/A				
Firm NRD Number (if applicable)				
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street Address				
Country Postal code/Zip code				
Telephone number Website (if applicable)				
b) Type of investment fund				
Type of investment fund that most accurately identifies the issuer (select only one). Money market Equity Fixed income				
Money market Equity Fixed income Balanced Alternative strategies Other (describe)				
Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers				
Is a UCITs Fund ¹				
¹ Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU)				
directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.				
c) Date of formation and financial year-end of the investment fund				
Date of formation Financial year-end MM DD MM DD				
d) Reporting issuer status of the investment fund				
Is the investment fund a reporting issuer in any jurisdiction of Canada? No Yes				
If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.				
All AB BC MB NB NL NT				
NS NU ON PE QC SK YT				
e) Public listing status of the investment fund				
If the investment fund has a CUSIP number, provide below (first 6 digits only).				
CUSIP number				
If the investment fund is publicly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for which the investment fund has applied for and received a listing, which excludes, for example, automated trading systems.				
Exchange names				
f) Net asset value (NAV) of the investment fund				
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).				
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M				
\$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation: YYYY M DD				

ITEM 7 – INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees, which should be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

a) Currency

Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.

12

DD

✓ Canadian dollar US dollar

Euro Other (describe)

b) Distribution date(s)

State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.

End date 2017 05 12 YYYY MM DD

c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

d) Types of securities distributed

Provide the following information for all distributions that take place in a jurisdiction of Canada on a per security basis. Refer to Part A of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

							Canadian \$	\$
Sec	urity o	code	de CUSIP number (if applicable) Description of security		Number of securities	Single or lowest price	Highest price	Total amount
U	В	S	13710V204	Units	20,741,350	\$0.12	\$0.12	\$2,488,962
U	В	S	13710V204	Finder's Units	1,315,955	\$0.12	\$0.12	\$157,915
Tot	Total:							\$2,646,877

e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

Security code			nderlyi		Exercis (Canac		Expiry date (YYYY-MM-	Conversion ratio	Describe other terms (if applicable)	
			security code		Lowest Highest		DD)		,,	
W	N	Т	С	M	S	\$0.20	\$0.20	2022-05-12	1:1	Warrants entitling the holder to purchase one additional common share of the Company at a price of \$0.20 per share until May 12, 2022.

f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of purchasers	Total amount (Canadian \$)
AB	NI 45-106 s.2.3	4	\$63,000
ВС	NI 45-106 s.2.3	14	\$220,000
ьс	NI 45-106 s.2.5	1	\$5,040
NFL	NI 45-106 s.2.3	4	\$36,000
ON	NI 45-106 s.2.3	6	\$136,000
QC	NI 45-106 s.2.3	10	\$151,000
Australia	BCI 72-503	5	\$93,000
Belgium	BCI 72-503	1	\$30,000
Belize	BCI 72-503	1	\$120,000
Bulgaria	BCI 72-503	1	\$8,520
France	BCI 72-503	1	\$12,000

	Total number of unique purchasers ²	105	
	Total dollar amount o	f securities distributed	\$2,488,962
USA	NI 45-106 s.2.3	2	\$24,000
USA	BCI 72-503	27	\$416,402
Ukraine	BCI 72-503	1	\$6,000
Jnited Kingdom	BCI 72-503	2	\$30,000
Turkey	BCI 72-503	1	\$12,000
Thailand	BCI 72-503	2	\$78,000
Switzerland	BCI 72-503	3	\$60,000
Sweden	BCI 72-503	3	\$27,000
Spain	BCI 72-503	1	\$6,000
Singapore	BCI 72-503	3	\$81,000
Paraguay	BCI 72-503	1	\$400,000
New Zealand	BCI 72-503	1	\$30,000
Netherlands	BCI 72-503	1	\$6,000
Malta	BCI 72-503	2	\$54,000
Malaysia	BCI 72-503	1	\$30,000
Lithuania	BCI 72-503	1	\$180,000
Italy	BCI 72-503	1	\$120,000
Guatemala	NI 45-106 s.2.3	1	\$12,000
G 1	BCI 72-503	1	\$6,000
Germany	BCI 72-503	2	\$36,000

²In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides. If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
N/A	
Total net proceeds to the investment fund	

³ "Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

	Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)
1.	N/A			
2.				
3.				

Ітем 8 -	- COMPENSATION	Information
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Provide information for each person (as defined in NI 45-106) to whom the issue	r directly provides, or will provide, any compensation in connection with the
distribution. Complete additional copies of this page if more than one person w	as, or will be, compensated.

Indicate whether	any co	тре	nsation was paid	d, or wi	ill be paid, in connection with the distribution.		
No		√	Yes	I	If yes, indicate number of persons compensated.	5	

a) Name	of person comp	ensated and	registration status						
Indicate whether the No	he person compe	nsated is a regi	istrant.						
If the person compensated is an individual, provide the name of the individual.									
	name of individ		Vincent	David					
			Family name	First given name	Secondary given names				
Firm NRD numb	oer: N/A								
Indicate whether the No	he person compe	nsated facilitat	ed the distribution through	a funding portal or an internet-	based portal.				
Indicate whether th	he person compe	nsated is a reg	istrant.						
✓ No	Yes								
If the person comp	ensated is not an	individual, pre	ovide the following informa	ntion.					
Full legal name	of non-individu	al	Haywood Securi	ties Inc.					
Firm NRD numb	per: 1630 (if ap	plicable)							
Indicate whether the V No	he person compe	nsated facilitat	ed the distribution through	a funding portal or an internet-	based portal.				
Indicate whether th	he person compe	nsated is a reg	istrant.						
✓ No	Yes								
If the person comp	ensated is not an	individual, pr	ovide the following informa	ation.					
J	Full legal na	_							
			Family name		ne Secondary given names				
Firm	n NRD number:	· N/Δ		(if appli	cable)				
			ed the distribution through						
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. No Yes									
Indicate whether the	he person compe	nsated is a reg	istrant.						
No	✓ Yes								
			ovide the following informa						
	gal name of no		PI Financial Cor	=					
	NRD number: 5			(if appl					
		rsated facilitat	ed the distribution through	a funding portal or an internet-	based portal.				
-	☐ Yes		10 410 0 0000 0 0 410 0 10 410 1 410	-1					
1	gal name of inc	•	le the name of the individua Charland	Joseph					
Tun ic	gai name of me	nviduai	Family name	First given name	Secondary given names				
Firm N	NRD number: 1	V/A	Tuning name	(if appl					
			ed the distribution through	a funding portal or an internet-					
☑ No	• •			- J 8 F =					
	ess contact info	rmation							
If a firm NRD num	ber is not provid	ed in Item 8(a)	, provide the business cont	act information of the person be	ing compensated.				
David Vincent	1		. 1	J					
	Street address	PO Box 16347	7						
	Municipality	Ajman		Province/Stat	e N/A				
	Country								
	Email address	spock358@gn	nail.com	Telephone numbe	er N/A				
Mark Turcottee									
	Street address	7680 Marie V	ictorin, Apt. 708						
	Municipality	Longueuil		Province/Stat	e QC				
	Country	Canada		Postal code/Zip cod	e J4W 3L2				
	Email address	mark@momer	ntumpr.com	Telephone numbe	er 4503326939				
Joseph Charland									
	Street address	3404 Calder A	venue						
	Municipality	North Vancou	ver	Province/Stat	e BC				

Country	Canada]	Posta	l code/Zip	p code	V7N	3R7					
Email address	charland@telus.net			Tel	ephone ni	umber	7786	885700					
c) Relationship to issuer	c) Relationship to issuer or investment fund manager												
Indicate the person's relationship w Instructions and the meaning of "co	vith the issuer or invo ontrol" in section 1.4	estment fund manag 4 of NI 45-106 for th						ning of	`"conne	ected" i	in Part	B(2) of	the
Insider of the issuer (c	other than an investm	nent fund)											
Director or officer of t	the investment fund	or investment fund	manager										
Employee of the issue	r or investment fund	l manager											
✓ None of the above													
d) Compensation details													
Provide details of all compensation		to the person identi	fied in Item 8	(a) in co	onnectio	n with	the dis	tributio	on. Pro	vide all	атои	nts in	
Canadian dollars. Include cash con incidental to the distribution, such a allocation arrangements with the di	nmissions, securities as clerical, printing,	-based compensation legal or accounting	on, gifts, disco g services. An	unts or issuer i	other co s not req	mpen juired	sation. to ask j	Do not	report	рауте	ıts for	services	
David Vincent Cash commissions paid	Nil												
_	INII		•	C		. 1	G	:4	1. 0	l c		. 1. 2	1
Value of all securities distributed as compensation ⁴	\$150,984.54	Sec	curity codes	U	urity code B	S	Sec	urity co	de 2	Sec	urity co	ode 3	
Describe ter	Describe terms of warrants, options or other rights 1,258,205 finder's units. Each finder's unit consists of one common share and one common share purchase warrant, each warrant entitling the holder to purchase one additional common share, exercisable at a price of \$0.20 per share until May 12, 2022.												
Other compensation ⁵	N/A	Describe	-										
Total compensation paid	\$150,984.54												
Check box if the person	will or may receive	any deferred compo	ensation (desc	ribe the	terms b	elow)							
securities of the issuer. Indicate the acquire additional securities of the	⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer.												
⁵ Do not include deferred compensar	non.												
Provide details of all compensation Canadian dollars. Include cash com incidental to the distribution, such a allocation arrangements with the di Cash commissions paid	nmissions, securities as clerical, printing,	-based compensation legal or accounting	on, gifts, disco g services. An	unts or issuer i	other co s not req	mpen Juired	sation. to ask j	Do not	report	рауте	ıts for	services	
Value of all securities distributed	¢1.000			Seci	urity code	e 1	Sec	urity co	de 2	Sec	urity co	ode 3	
as compensation ⁴	\$1,890	Sei	curity codes	U	В	S							
Describe terms of warrants, options or other rights 15,750 finder's units. Each finder's unit consists of one common share and one common share purchase warrant, each warrant entitling the holder to purchase one additional common share, exercisable at a price of \$0.20 per share until May 12, 2022.													
			May 12, 20	<i>LL</i> .]
Other compensation ⁵	N/A	Describe	- Way 12, 20	<i>LL</i> .]
Other compensation ⁵ Total compensation paid	N/A \$1,890	Describe	- Way 12, 20	<i>LL</i> .]
_	\$1,890		-		e terms b	oelow)]]

Mark Turcotte													
Provide details of all compensation processes Canadian dollars. Include cash commincidental to the distribution, such a allocation arrangements with the distribution.	missions, securities s clerical, printing,	s-based compensation legal or accounting	on, gifts, disco services. An	unts or issuer i	other o	compen equired	sation. I to ask f	Do not	report	paymen	ts for s	ervices	
Cash commissions paid		 		C		1. 1	l c		1. 2	G		1- 2	ı
Value of all securities distributed as compensation ⁴	\$1,680	Sec	curity codes	U	arity coo	S	Sect	arity coo	1e 2	Sec	urity cod	e 3	
Describe term	arrant, e	consists ach wa	arrant e	e commontitling	the hol	der to p	ourchase	e one					
Other compensation ⁵	N/A	Describe	-]
Total compensation paid	\$1,680												
Check box if the person	will or may receive	any deferred compo	ensation (desc	ribe the	terms	below))						
PI Financial Corp.													
Provide details of all compensation p Canadian dollars. Include cash com- incidental to the distribution, such a allocation arrangements with the dir	missions, securities s clerical, printing,	s-based compensation legal or accounting	on, gifts, disco services. An	unts or issuer i	other o	compen equired	sation. I to ask f	Do not	report	paymen	ts for s	ervices	
Cash commissions paid	Nil												
Value of all securities distributed as compensation ⁴	\$420	Sec	curity codes	Seco	arity coo	de 1	Secu	irity coo	le 2	Security code 3			
Describe term	ns of warrants, opti	ons or other rights	3,500 finde Each finder purchase we additional c May 12, 20	's unit o arrant, e ommon	consists ach wa	arrant e	ntitling	the hol	der to p	ourchase	e one		
Other compensation ⁵	N/A	Describe	-]
Total compensation paid	\$420												
Check box if the person	will or may receive	any deferred compo	ensation (desc	ribe the	terms	below)							
Joseph Charland													
Provide details of all compensation particles and communication and communication arrangements with the discontinuous cash commissions paid	missions, securities s clerical, printing,	s-based compensation legal or accounting	on, gifts, disco services. An	unts or issuer i	other o	compen equired	sation. I to ask f	Do not	report	paymen	ts for s	ervices	
•	INII	 		_ c	٠,	1 1	l c	•,	1 2	_ c	٠, ,		ı
Value of all securities distributed as compensation ⁴	\$2,940	0 Security codes U B S S Security code 2 Security Output Description: Security code 1 Security code 2 Security Description: Security code 2 Security code 3 Security Description: Security code 3 Security code 4 Security Description: Security code 4 Security code 5 Security Description: Security code 5 Security code 6 Security code 6 Security code 7 Security code						urity cod	e 3				
Describe term	24,500 finder's units. Each finder's unit consists of one common share and one common share purchase warrant, each warrant entitling the holder to purchase one additional common share, exercisable at a price of \$0.20 per share until May 12, 2022.												
Other compensation ⁵	N/A	Describe	-										
Total compensation paid	\$2,940												
Check box if the person	will or may receive	any deferred compo	ensation (desc	ribe the	terms	below)	1]

ITEM 9 – DIRECTORS, EXEC	CUTIVE OFFICE	RS AND PRO	OMOTERS C	F THE	ISSUER				
If the issuer is an investment fund, do no	ot complete Item 9. Pr	oceed to Item 10).						
Indicate whether the issuer is any of the fo	ollowing (select all the	at apply).							
✓ Reporting issuer in any jurisdiction	on of Canada								
Foreign public issuer									
Wholly owned subsidiary of a re	porting issuer in any j	urisdiction of Ca	nada ⁶						
Provide name	e of reporting issuer								
Wholly owned subsidiary of a for	reign public issuer ⁶								
Provide name of f	oreign public issuer								
Issuer distributing eligible foreign	n securities only to pe	rmitted clients ⁷							
If the issuer is at least one of the above, of 6An issuer is a wholly owned subsidiary of that are required by law to be owned by it 7Check this box if it applies to the current to the definitions of "eligible foreign security of the issuer is none of the above	f a reporting issuer or is directors, are benef distribution even if th rity" and "permitted	a foreign public acially owned by he issuer made pr client" in Part B	tissuer if all of the reporting is. revious distribut (1) of the Instru	suer or t ions of o	he foreign pu	ıblic issuer, re	espective	ely.	
a) Directors, executive officer	rs and promoters of	the issuer							
Provide the following information for each otherwise state the country. For "Relation Organization or company name	Drganization or company name Family name Family name First given name Family name Family name First given name Fi							issuer	
					Province	D	О	P	
b) Promoter information									•
If the promoter listed above is not an indi- within Canada, state the province or terri									
Organization or company name Family name		First given name	•		idential liction of ividual vince or	Relationship to pro (select one or both if ap			
				co	ountry				
c) Residential address of each	individual								

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer or director of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may not be delegated to an agent or other individual preparing the report on behalf of the issuer or underwriter. If the individual completing and filing the report is different from the individual certifying the report, provide their name and contact details in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

By completing the information below, I certify to the securities regulatory authority or regulator that:

- I have read and understand this report; and
- all of the information provided in this report is true.

Full legal name	Stark	Mike				
	Family name	First given name		Secondary given names		
Title	Director					
Name of issuer/underwriter/ investment fund manager	Canamex Resources Corp.					
Telephone number	604.833.4278	Email address	s <u>mstark@telus.net</u>			
Signature	Signature "Mike Stark"		2017	05	18	
		•	YYYY	MM	DD	

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$\mathbf{I} \cdot \mathbf{I} \cdot \mathbf{H} \cdot \mathbf{M} \cdot \mathbf{I} = \mathbf{I} \cdot \mathbf{M} \cdot \mathbf{I} \cdot \mathbf{I}$	I — (()NITA()	T PERSON

TIEM II – CONTA	CIFERSON								
Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.									
Same as individual certifying the report									
Full legal name	Hamelin	Lindsay		Title	Corporate Compliance				
•	Family name	First given nam	e Secondary given	names	Consultant				
Name of company	Take It Public Services In	c.							
Telephone number	604.682.2928		Email address	Lindsay@takeitp	ublicservices.com				

Notice – Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.