

GLOBAL UAV TECHNOLOGIES LTD.

(the "Corporation")

NOTICE OF CHANGE OF AUDITOR (the "Notice")

To: Smythe LLP, Chartered Professional Accountants

And To: Davidson & Company LLP, Chartered Professional Accountants

1. The directors of the Corporation do not propose to re-appoint Smythe LLP, Chartered Professional Accountants, as auditors for the Corporation; and
2. The directors of the Corporation propose to appoint Davidson & Company LLP, Chartered Professional Accountants, as auditors of the Corporation, effective February 25, 2019, to hold office until the next annual meeting of the Corporation.

In accordance with National Instrument 51-102 Continuous Disclosure Obligations ("NI 51-102"), the Corporation confirms that:

1. Smythe LLP, Chartered Professional Accountants, was asked to resign as auditor of the Corporation, effective February 25, 2019 to facilitate the appointment of Davidson & Company LLP, Chartered Professional Accountants, 1200 – 609 Granville Street, P.O. Box 10372, Pacific Centre, Vancouver, BC V7Y 1G6, Canada;
2. Smythe LLP, Chartered Professional Accountants, has not expressed any reservation in its reports for the two most recently completed fiscal years of the Corporation for which Smythe LLP, Chartered Professional Accountants, issued an audit report in respect of the Corporation and the date of this Notice;
3. In the opinion of the Board of Directors of the Corporation, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Corporation nor any period from the most recently completed for which Smythe LLP, Chartered Professional Accountants, issued an audit report in respect of the Corporation and the date of this Notice; and
4. The Notice and Auditor's Letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 25<sup>th</sup> day of February, 2019

GLOBAL UAV TECHNOLOGIES LTD.

Michael Burns