

THE HASH CORPORATION

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT AN ANNUAL GENERAL AND SPECIAL MEETING of holders (the “**Shareholders**”) of common shares (“**Common Shares**”) of The Hash Corporation (the “**Corporation**”) will be held at the offices of Garfinkle Biderman LLP, at 1 Adelaide Street East, Suite 801, Toronto, Ontario M5C 2V9, on Monday, August 19, 2024 at 11:00 a.m. (Toronto time) (the “**Meeting**”) for the following purposes:

1. to receive and consider the audited financial statements of the Corporation for the financial years ended December 31, 2023 and 2022 and the auditor’s report thereon (the “**Annual Financial Statements**”);
2. to elect the directors of the Corporation for the ensuing year, as more particularly set forth in the accompanying proxy and management information circular dated July 11, 2024, prepared for the purpose of the Meeting (the “**Circular**”);
3. to re-appoint Zeifmans LLP as the auditors of the Corporation for the ensuing year and to authorize the audit committee of the board of directors of the Corporation (the “**Board**”) to fix the auditor’s remuneration, as more particularly set forth in the Circular;
4. to consider and, if deemed advisable, to pass, with or without variation, a special resolution, approving the sale of substantially all of the assets of the Corporation, comprised of intellectual property and licenses, customers, suppliers, partners and collaborators agreements relating to its cannabis-based hashish and other cannabis products, in accordance with the *Business Corporations Act* (Ontario);
5. to consider and, if deemed appropriate, pass, with or without variation, a special resolution to authorize the Board to elect, in its sole discretion, to direct the Corporation to file one or more Articles of Amendments to amend the Corporation’s Articles in order to effect one or more consolidations of the Corporation’s issued shares into a lesser number of issued shares (collectively, the “**Consolidations**”) and to determine, in its sole discretion, a consolidation ratio of the Corporation’s post-consolidation shares for each and every of the Corporation’s pre-consolidation shares of the same class (the “**Consolidation Ratio**”), and to effect, at such time as the Board deems appropriate, but in any event no later than three year after the Meeting, Consolidations of all of the Corporation’s issued and outstanding shares on the basis of such Consolidation Ratio, subject to the Board’s authority to decide not to proceed with any Consolidations;
6. to consider and, if deemed appropriate, pass, with or without variation, a special resolution to authorize the Board to amend the articles of the Corporation to change the name of the Corporation to a name to be decided by the Board, in its sole discretion, (the “**Name Change**”) and to effect the Name Change, at such time as the Board deems appropriate, but in any event no later than three years after the Meeting, subject to the Board’s authority to decide not to proceed with the Name Change; and
7. to transact such other business as may be properly brought before the Meeting or any adjournment(s) thereof.

This notice of meeting (this “**Notice of Meeting**”) should be read together with the Circular and form of proxy (the “**Form of Proxy**”) or voting instruction form (“**VIF**”), as applicable.

This year, the Corporation has elected to use for the Meeting the notice-and-access provisions under National Instrument 54-101 – Communication with Beneficial Owners of Securities of a Reporting Issuer (“**NI 54-101**”) and National Instrument 51-102 – Continuous Disclosure Obligations (“**NI 51-102**”) and together with NI 54-101, the “**Notice-and-Access Provisions**”) of the Canadian Securities Administrators (the “**CSA**”). The Notice-and-Access Provisions are a set of rules developed by the CSA that reduce the volume of materials that must be physically mailed to Shareholders by allowing the Corporation to post its Circular and any additional materials online.

The Circular and all additional materials have been posted in full on the Corporation's website at <https://thehashcorporation.com/investors/>, through Capital Transfer Agency, ULC at <https://capitaltransferagency.com/agm-asm>, and under the Corporation's SEDAR+ profile at www.sedarplus.ca, instead of printing and mailing out paper copies. All Shareholders of record as of the Record Date, will receive a notice and access notification containing instructions on how to access the Circular and all additional materials.

Shareholders are reminded to carefully review the Circular and any additional materials prior to voting on the matters being transacted at the Meeting. Copies of: (i) this Notice of Meeting; (ii) the Circular; (iii) the Form of Proxy and VIF; and (iv) the Annual Financial Statements and accompanying management's discussion and analysis, may be obtained free of charge by contacting the Transfer Agent at 390 Bay Street, Suite 920, Toronto, ON M5H 2Y2. In order to ensure that a paper copy of the Circular and additional materials can be delivered to a Shareholder in time for such Shareholder to review the Circular and return a Form of Proxy (or a VIF) prior to the deadline to receive proxies, it is strongly suggested that Shareholders ensure their request is received no later than August 5, 2024.

Shareholders may attend the Meeting in person or may be represented by proxy. Shareholders unable to attend the Meeting or any adjournment(s) thereof in person are requested to date, sign and return the enclosed Form of Proxy to the Corporation's registrar and Transfer Agent. To be effective, a proxy must be received not later than 11:00 a.m. (Toronto time) on August 15, 2024, or in the event that the Meeting is adjourned or postponed, not less than 48 hours (excluding Saturdays, Sundays and holidays) immediately preceding any adjournment(s) or postponement(s) thereof.

The Board has fixed the close of business on July 5, 2024, as the record date (the "**Record Date**") for the determination of the Shareholders entitled to notice of, and to vote at, the Meeting, and any adjournment(s) or postponement(s) thereof. Only Shareholders of record at the close of business on the Record Date will be entitled to vote at the Meeting. Late proxies may be accepted or rejected by the Chairman of the Meeting at their discretion. The Chairman is under no obligation to accept or reject any late proxy. Non-registered Shareholders who receive these materials through their broker or other intermediary are requested to follow the instructions for voting provided by their broker or intermediary, which may include the completion and delivery of a VIF.

In order to become effective, the Asset Disposition must be approved by: (i) a resolution passed by at least 66 $\frac{2}{3}$ % of the votes cast by the Shareholders present in person or by proxy at the Meeting, and (ii) a simple majority of the votes cast by Shareholders voting either in person or by proxy at the Meeting, after deducting the votes cast by persons whose votes may not be included in determining minority approval of a "related party transaction" pursuant to Multilateral Instrument 61-101 - *Protection of Minority Security Holders in Special Transactions*.

Registered Shareholders have the right to dissent with respect to the Asset Disposition Resolution and, if the Asset Disposition Resolution becomes effective, to be paid the fair value of their Common Shares in accordance with the provisions of Section 185 of the *Business Corporations Act* (Ontario) (the "**OBCA**"). A Shareholder's right to dissent is more particularly described in the Circular and the text of Section 185 of the OBCA is set forth in Schedule B to the Circular. Please refer to the Circular under the heading "Dissent Rights for Shareholders" for a description of the right to dissent in respect of the Asset Disposition Resolution. Failure to strictly comply with the requirements set forth in Section 185 of the OBCA may result in the loss of any right to dissent. Persons who are beneficial owners of Common Shares registered in the name of a broker, custodian, nominee or other intermediary who wish to dissent should be aware that only the registered holders of Common Shares are entitled to dissent. Accordingly, a beneficial owner of Common Shares desiring to exercise the right to dissent must make arrangements for the Common Shares beneficially owned by such holder to be registered in such holder's name prior to the time the written objection to the Asset Disposition Resolution is required to be received by the Corporation or, alternatively, make arrangements for the registered holder of such Common Shares to dissent on behalf of the holder.

DATED at Toronto, Ontario, this 11th day of July 2024.

BY ORDER OF THE BOARD OF DIRECTORS

/s/ Chris Savoie
Chris Savoie
Chief Executive Officer