

**BLOCK X CAPITAL CORP.**  
918 - 1030 West Georgia Street  
Vancouver, British Columbia, V6E 2Y3  
Tel: (604) 288-8005 Fax: (604) 662-7950

**NOTICE OF SPECIAL MEETING OF SHAREHOLDERS**

TAKE NOTICE that the special meeting of shareholders of **BLOCK X CAPITAL CORP.** (the "**Company**") will be held at 10<sup>th</sup> Floor, 595 Howe Street, Vancouver, British Columbia, on Monday, February 3, 2020, at the hour of 10:00 a.m. (Pacific Time), for the following purposes:

1. To consider and, if thought fit, to pass a special resolution approving the adoption of new Articles, as more particularly described in the Information Circular accompanying this Notice; and
2. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof. No other matters are contemplated, however, any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

DATED at Vancouver, British Columbia, this 30<sup>th</sup> day of December, 2019.

BY ORDER OF THE BOARD OF DIRECTORS

"Arni Johannson"  
Arni Johannson  
Chief Executive Officer