

NOTICE OF CHANGE OF AUDITOR

Lions Gate Metals Inc. (the "**Company**") is changing its auditor from MNP LLP, of 1021 West Hastings Street, Vancouver BC V6E 0C3, to Dale Matheson Carr Hilton Labonte LLP, of 1500 – 1140 West Pender Street, Vancouver BC V6E 4G1. MNP LLP resigned as auditors of the Company effective March 3, 2017, at the request of the Company.

There are no reservations or modified opinions in any auditor's reports nor any reportable events as defined in National Instrument 51-102 in connection with the audits by MNP LLP of the Company's most recently completed financial year or any subsequent period.

The resignation of MNP LLP as auditor and the recommendation to appoint Dale Matheson Carr Hilton Labonte LLP as successor auditor has been approved by the Company's Audit Committee and board of directors.

DATED this 6th day of March, 2017.

LIONS GATE METALS INC.

Per: "*Emily Davis*"

Emily Davis, Director