

Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Lions Gate Metals Inc. (the “Company”)
#313-515 West Pender Street
Vancouver, B.C.
V6B 6H5

Item 2. Date of Material Change

October 30, 2015

Item 3. News Release

The news release was disseminated through CSE, BC Securities Commission, Alberta Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Lions Gate Metals Inc. (CSE: LGM) (“Lions Gate” or the “Company”) is pleased to welcome Richard Ko to the Board of Directors. Mr. Ko is a Chartered Accountant (CA) with significant experience in senior management positions. He has served as a director on a number of publically listed Canadian resource companies, including Unity Energy Corp. (TSX.V:UTY), Aurgent Resources Corp. (TSX.V:AUR), and Aldever Resources Inc. (TSX.V:ALD). Mr. Ko received a Bachelor’s of Arts (BA) in Economics from the University of Victoria.

Item 5. Full Description of Material Change

Lions Gate Metals Inc. (CSE: LGM) (“Lions Gate” or the “Company”) is pleased to welcome Richard Ko to the Board of Directors. Mr. Ko is a Chartered Accountant (CA) with significant experience in senior management positions. He has served as a director on a number of publically listed Canadian resource companies, including Unity Energy Corp. (TSX.V:UTY), Aurgent Resources Corp. (TSX.V:AUR), and Aldever Resources Inc. (TSX.V:ALD). Mr. Ko received a Bachelor’s of Arts (BA) in Economics from the University of Victoria.

The Company also accepts the resignation of Alexander Helmel from the Board of Directors. The Board would like to thank Mr. Helmel for his time, effort and energy he has brought to the Company and would like to wish him every success in his future endeavors.

The Board of Director's for Lions Gate is now comprised of Peter Born, Anita Algie, and Richard Ko.

For more information contact the Company at 604-681-0004

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Samantha Stewart, CFO
Phone: (604) 681-0004

Item 9. Date of Report

Dated at Vancouver this 5th day of November, 2015.

By: Lions Gate Metals Inc.

"Samantha Stewart"

Samantha Stewart, CFO