

**Form 51-102F3**  
***Material Change Report***

**MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102**

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Lions Gate Metals Inc. (the “Company”)  
#313-515 West Pender Street  
Vancouver, B.C.  
V6B 6H5

Item 2. Date of Material Change

October 26, 2015

Item 3. News Release

The news release was disseminated through CSE, BC Securities Commission, Alberta Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Lions Gate Metals Inc. (CSE: LGM) (“Lions Gate” or the “Company”) accepts the resignation of Marco Parente from the Board of Directors. The Company will be adding to its team and board of directors in coming weeks.

Item 5. Full Description of Material Change

Lions Gate Metals Inc. (CSE: LGM) (“Lions Gate” or the “Company”) accepts the resignation of Marco Parente from the Board of Directors. The Company will be adding to its team and board of directors in coming weeks.

The Board of Directors is now comprised of Peter Born, Anita Algie, and Alexander Helm.

For more information, please contact the Company at 604-681-0004.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Samantha Stewart, CFO  
Phone: (604) 681-0004

Item 9. Date of Report

Dated at Vancouver this 28<sup>th</sup> day of October, 2015.

By: Lions Gate Metals Inc.

*“Samantha Stewart”*

Samantha Stewart, CFO