

#313-515 West Pender Street, Vancouver, BC, V6B 6H5 Ph: 604-681-0004 Fax: 604-681-0014

## LIONS GATE METALS INC. ACCEPTS RESIGNATION OF MARCO PARENTE FROM THE BOARD OF DIRECTORS

October 28, 2015 – Lions Gate Metals Inc. (CSE: LGM) ("Lions Gate" or the "Company") accepts the resignation of Marco Parente from the Board of Directors. The Company will be adding to its team and board of directors in coming weeks.

The Board of Directors is now comprised of Peter Born, Anita Algie, and Alexander Helmel.

For more information, please contact the Company at 604-681-0004.

On Behalf of the Board of Directors of Lions Gate Metals Inc.

"Anita Algie"

Director Lions Gate Metals Inc.

THIS PRESS RELEASE INCLUDES FORWARD-LOOKING STATEMENTS OR INFORMATION. ALL STATEMENTS OTHER THAN STATEMENTS OF HISTORICAL FACT INCLUDED IN THIS RELEASE, INCLUDING WITHOUT IMITATION, STATEMENTS REGARDING FUTURE PLANS AND OBJECTIVES OF THE COMPANY ARE FORWARD-LOOKING STATEMENTS THAT INVOLVE VARIOUS RISKS AND UNCERTAINTIES. THERE CAN BE NO ASSURANCE THAT SUCH STATEMENTS WILL PROVE TO BE ACCURATE AND ACTUAL RESULTS AND FUTURE EVENTS COULD DIFFER MATERIALLY FROM THOSE ANTICIPATED IN SUCH STATEMENTS. IMPORTANT FACTORS THAT COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THE COMPANY'S PLANS OR EXPECTATIONS INCLUDE GENERAL ECONOMIC, MARKET OR BUSINESS CONDITIONS, REGULATORY CHANGES, TIMELINES OF GOVERNMENT OR REGULATORY APPROVALS AND OTHER RISKS DETAILED HEREIN AND FROM TIME TO TIME IN THE FILINGS MADE BY THE COMPANY. ACCORDINGLY, READERS ARE ADVISED NOT TO PLACE UNDUE RELIANCE ON FORWARD-LOOKING STATEMENTS OR INFORMATION.