



LIONS GATE METALS

313-515 West Pender Street, Vancouver, BC, V6B 6H5 | Phone: 604-681-0004 | Fax: 604-681-0014

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June 16, 2015

Corporate Disclosure  
British Columbia Securities Commission  
PO Box 10142, Pacific Center,  
701 West Georgia Street,  
Vancouver, BC, V7Y 1L2

**Re: Lions Gate Metals Inc. 1<sup>st</sup> Quarter Interim for period ended March 31, 2015  
Project #2358943; 2358930**

As per your email dated June 15, 2015, the Company has amended its 1<sup>st</sup> Quarter Interim MD&A to include item 1.3 Selected Annual Information for each of the three most recently completed financial years as required under National Instrument 51-102F1.

The Company is re-filing the MD&A on SEDAR as Section 1.3 Selected Annual Information was missing from the original filing.

In addition, the Company is also re-filing amended CEO & CFO Certificates with current date as per Part 6 of National Instrument 52-109.

Please do not hesitate to contact me should you have any further questions, I apologize for the oversight.

Thank you,

*Samantha Stewart*

Samantha Stewart  
Chief Financial Officer  
Lions Gate Metals Inc.