

LIONS GATE METALS INC. TO AMEND POPLAR OPTION AGREEMENT

May 12, 2015 - Lions Gate Metals Inc. (CSE: LGM) ("Lions Gate" or the "Company") has amended its original agreement with Glenmark Capital Corp. (TSX.V: GLM, US OTC: GLRKF and Frankfurt: 17G) ("Glenmark") dated December 1, 2014 to option a 100-per-cent interest, subject to existing royalties, in the Poplar copper-moly property located in central British Columbia. The Poplar Copper-Moly property covers an area of 67,862 hectares in the Omineca Mining Division, in the central interior of British Columbia, 50km south of the town of Houston. The project is a copper - molybdenum porphyry associated with the Late Cretaceous Poplar intrusive stock. The Huckleberry Mine located approximately 35km southwest of the property, produces copper and molybdenum from a deposit of similar age and geological setting.

Under the amended terms of the Agreement, Glenmark can acquire a 100% interest by paying to Lions Gate an aggregate of \$2,900,000 (of which \$50,000 has already been paid) at various times over four years and issuing 1,500,000 common shares immediately upon TSX approval, which will be subject to a statutory hold period of four months plus a day from the respective date of issuance, in accordance with applicable securities legislation. In addition, Glenmark has committed to completing \$3,000,000 in exploration expenditures over four years. Certain claims within the project area are subject to legacy 1% and 2% NSR interests, which can be purchased by Glenmark for \$100,000 and \$1,000,000, respectively. Glenmark received TSX Venture Exchange approval on May 11, 2015.

For more information contact the Company at 604-681-0004.

On Behalf of the Board of Directors of Lions Gate Metals Inc.,

"Anita Algie"

Anita Algie, Director Lions Gate Metals Inc.

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