



LIONS GATE METALS

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May 5, 2015

To: BC Securities Commission
Alberta Securities Commission

Please see the attached Amended Annual Financial Statements for the year end December 31, 2014 for Lions Gate Metals Inc. The Company is re-filing to amend an incorrect name disclosed as a signing officer in the Financial Statement, originally posted on April 30, 2015.

If you have any questions, please feel free to contact me at 604-681-0004 or by email at samantha.venturecapital@gmail.com.

Sincerely,

Samantha Stewart
Chief Financial Officer