

September 11, 2014

***Filed Via SEDAR***

British Columbia Securities Commission	New Brunswick Securities Commission
Alberta Securities Commission	Nova Scotia Securities Commission
Saskatchewan Financial Services Commission	Prince Edward Island Securities Office
The Manitoba Securities Commission	Newfoundland and Labrador, Office of the Superintendent of Securities
Ontario Securities Commission	Yukon, Office of Superintendent of Securities
Autorité des marchés financiers	Northwest Territories, Office of Superintendent of Securities
CSE	Nunavut, Office of Superintendent of Securities

Dear Sirs:

**Re: LIONS GATE METALS INC. (the "Issuer")**

We are pleased to advise you of the details of the upcoming meeting of the shareholders of the Issuer:

CUSIP / ISIN:	53626Q204/CA53626Q2045
Meeting Type:	Annual & Special Meeting
Meeting Date:	10 November 2014
Record Date of Notice:	6 October 2014
Record Date of Voting:	6 October 2014
Beneficial Ownership Determination Date:	6 October 2014
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Meeting Location:	Vancouver, BC
Notice and Access – Registered Holders:	No
Stratification:	No
Stratification Type:	N/A
Notice and Access – Beneficial Holders:	No
Stratification:	No
Stratification Type:	N/A
Issuer Sending Material Directly To NOBOs:	No
Issuer Paying to Send Material to OBOs:	No

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, in our capacity as the agent for the Issuer.

Yours truly,

**VALIANT TRUST COMPANY**

*"Joseph O'Brien"*

Joseph O'Brien  
Assistant Account Manager, Client Services

cc: CDS & Co

**600-750 Cambie Street Vancouver, BC V6B 0A2 604-699-4880**