

September 26, 2011

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission

Dir Sirs/Mesdames:

**Re: Lions Gate Metals Inc. (the "Company")
Consent of Qualified Person**

I, Gary Giroux, do hereby consent to the public filing of the technical report entitled "July 2011 Mineral Resource Estimate on the Poplar Deposit, Omineca Mining Division, British Columbia" dated September 12, 2011 (the "Technical Report") and to the inclusion of extracts from, or a summary of, the Technical Report in the Company's press release dated August 23, 2011 (the "Written Disclosure").

I confirm that I have read the Written Disclosure and that it fairly and accurately represents the information in the Technical Report that supports the disclosure.

"Gary Giroux"

Gary Giroux