



Ernst & Young LLP
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July 15, 2011

British Columbia Securities Commission
12th Floor, 701 West Georgia Street
P.O. Box 10142 Pacific Centre
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

RE: Lions Gate Metals Inc. (the "Company")
Notice Pursuant to NI51-102 – Change of Auditor

As required by the National Instrument 51-102 *Continuous Disclosure Obligations* and in connection with our proposed engagement as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated July 15, 2011, and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours truly,

Ernst & Young LLP