



LIONS GATE METALS

NOTICE OF CHANGE OF AUDITOR
Pursuant to National Instrument 51-102, Section 4.11

Lions Gate Metals Inc. (the "Company") hereby gives notice, pursuant to National Instrument 51-102 (Part 4.11), as follows:

1. The Company's Board of Directors conducted an extensive review of the Company's audit requirements and recommended Ernst & Young LLP ("EY") as the Company's auditor for the year ending December 31, 2011.
2. On July 15, 2011, Beauchamp and Company submitted its resignation, at the request of the Company's Board of Directors, from the office of the auditor of the Company and this resignation was accepted by the Company.
3. The Company's Board of Directors appointed EY effective July 15, 2011 until the date of the next annual meeting, at which time shareholders will be asked to vote on the appointment of EY as the Company's auditor. Management of the Company intends to recommend the appointment of EY as the Company's auditor at the next annual meeting of the shareholders.
4. There has been no adverse or qualified opinion or denial of opinion or reservation contained in the auditor's reports on the Company's annual financial statements for the two fiscal years preceding the date of this notice.
5. There have been no reportable events (including disagreements, unresolved issues and consultations) in connection with the audits of the two most recent fiscal years and with any subsequent period to date.

DATED at Vancouver, BC this 15th day of July, 2011.

LIONS GATE METALS INC.

Per:

Michael Sweatman
Chief Financial Officer and Director