

**LIONS GATE METALS INC.
FINANCIAL STATEMENTS REQUEST FORM**

Registered holders and beneficial owners of a company's securities may elect annually to receive a copy of a company's annual and interim financial statements and the corresponding management discussion and analysis ("MD&A") to those statements.

If you wish to receive printed copies of the annual and quarterly interim financial statements and corresponding MD&A to those statements for Lions Gate Metals Inc. (the "Company"), please complete this form and return it to:

Lions Gate Metals Inc.
PO Box 10321, Pacific Centre
Suite 880, 609 Granville Street
Vancouver, BC V7Y 1G5

- Please send me **ONLY** the audited financial statements and the annual MD&A.
- Please send me **ONLY** the quarterly interim financial statements and corresponding interim MD&A to those statements.
- Please send me **BOTH** the audited financial statements and quarterly interim financial statements and the corresponding MD&A to those statements.

You will not receive copies of any financial statements from the Company for the ensuing year if you do not complete and return this form.

Copies of the Company's previously issued and current annual and quarterly financial statements and related MD&A are available to shareholders and to the public on the SEDAR website at www.sedar.com.

I confirm that I am a shareholder of the Company.

DATED: _____, 2011.

Signature

Name of Registered/Non-Registered Shareholder - Please Print

Address

Postal Code

Fax Number

Name and title of person signing if different from name above.