

April 28, 2011

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs,

Re: LIONS GATE METALS INC.

We are pleased to advise you of the details of the upcoming meeting of the Security Holders of LIONS GATE METALS INC.:

Meeting Type:	Annual & Special Meeting
CUSIP:	53626Q105
Meeting Date:	June 21, 2011
Record Date for Notice:	May 17, 2011
Record Date for Voting:	May 17, 2011
Beneficial Ownership Determination Date:	May 17, 2011
Class of Securities Entitled to Receive Notice:	COMMON SHARES
Class of Securities Entitled to Vote:	COMMON SHARES
Meeting Location:	Vancouver, BC

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, and in our capacity as the agent for LIONS GATE METALS INC..

Regards,

"RAMIE LOUSA"

RAMIE LOUSA
Client Services

c.c. CDS & Co.