

**Form 51-102F3  
Material Change Report**

**Section 7.1 of National Instrument 51-102  
Continuous Disclosure Obligations**

**Item 1            Name and Address of Company**

Lions Gate Metals Inc.  
Suite 880 - 609 Granville Street  
PO Box 10321  
Vancouver BC V7Y 1G5

**Item 2            Date of Material Change**

April 20, 2011.

**Item 3            News Release**

The Company filed a news release on April 20, 2011 with the TSX Venture Exchange and the British Columbia and Alberta Securities Commission on SEDAR. The Company disseminated the news release through Marketwire.

**Item 4            Summary of Material Change**

The Company announces the results of Holes 11-PC-90 (Hole 7) and 11-PC-91 (Hole 8) of its 2011 diamond drilling program at the 100% owned Poplar Project.

**Item 5            Full Description of Material Change**

See attached news release.

**Item 6            Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable.

**Item 7            Omitted Information**

Not Applicable.

**Item 8            Executive Officer**

Blair McIntyre, President  
Tel. No. (604) 683-7588.

**Item 9            Date of Report**

April 20, 2011.