

FORM 51-102F3
Material Change Report

- Item 1. Name and Address of Company**
Lions Gate Metals Inc. (“Lions Gate” or the “Company”)
Suite 490 – 580 Hornby Street
Vancouver, BC
V6C 3B6
- Item 2. Date of Material Change**
February 7, 2014
- Item 3. News Release**
The News Release dated February 11, 2014 was disseminated via Marketwire.
- Item 4. Summary of Material Change**
Lions Gate Metals Inc. announced the appointment of a new director, Mr. Alex Helmel, and the resignation of director Murray Oliver.
- Item 5.1 Full Description of Material Change**
For a full description of the material change, see Schedule “A”.
- Item 5.2 Disclosure for Restructuring Transaction**
Not Applicable.
- Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**
Not Applicable.
- Item 7. Omitted Information**
Not Applicable.
- Item 8. Executive Officer**
The following Senior Officer of the Company is available to answer questions regarding this report:

Arni Johannson, Chairman and Interim President & CEO, 778-328-2281.
- Item 9. Date of Report**
February 11, 2014



LIONS GATE METALS

Schedule "A"

Lions Gate Metals Inc. Announces Director Resignation and Appointment of New Director

Vancouver, BC Canada, February 11th, 2014 – Lions Gate Metals Inc. (TSX-V: LGM) ("Lions Gate" or the "Company") is pleased to announce that it has appointed Mr. Alexander Helmelt to the Board of Directors of the Company as an independent director. Mr. Helmelt will fill the vacancy left by the resignation of director Murray Oliver.

Mr. Helmelt is an independent management consultant with specific expertise working with resource based companies within the Canadian Capital Markets. Mr. Helmelt focuses on development of corporate assets while building senior management teams and corporate growth strategies. Mr. Helmelt has served as a director or officer for numerous private and TSX-V listed corporations.

The Company thanks Mr. Oliver for his contributions and wishes him all the best in his future endeavors.

Sincerely on behalf of the Board of Directors,
"Arni Johannson"

Arni Johannson
CEO & Chair
Lions Gate Metals Inc.

For further information on the Company contact:

Blair McIntyre, Exec VP of Lions Gate Metals (778) 837-6812

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