

FORM 51-102F3
Material Change Report

- Item 1. Name and Address of Company**
Lions Gate Metals Inc. (“Lions Gate” or the “Company”)
Suite 490 – 580 Hornby Street
Vancouver, BC
V6C 3B6
- Item 2. Date of Material Change**
December 4, 2013
- Item 3. News Release**
The News Release dated December 4, 2013 was disseminated via Marketwire.
- Item 4. Summary of Material Change**
Lions Gate Metals Inc. announced the appointment of a new director, Dr. Peter Born, P.Geol.
- Item 5.1 Full Description of Material Change**
For a full description of the material change, see Schedule “A”.
- Item 5.2 Disclosure for Restructuring Transaction**
Not Applicable.
- Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**
Not Applicable.
- Item 7. Omitted Information**
Not Applicable.
- Item 8. Executive Officer**
The following Senior Officer of the Company is available to answer questions regarding this report:

Arni Johannson, Chairman and Interim President & CEO, 778-328-2281.
- Item 9. Date of Report**
December 5, 2013



LIONS GATE METALS

Schedule "A"

Lions Gate Metals Inc. Announces Appointment of New Director

Vancouver, BC Canada, December 4th, 2013 – Lions Gate Metals Inc. (TSX-V: LGM) ("Lions Gate" or the "Company") is pleased to announce that it has appointed Dr. Peter Born, P. Geol., to the Board of the Company as an independent director.

Dr. Peter Born is a P. Geol. with the Association of Professional Geoscientists of Ontario and a Fellow of the Geological Association of Canada. He brings more than 30 years' experience exploring and evaluating mining properties for senior and junior Canadian and American resource companies. He holds a Ph.D. in Earth Sciences with expertise in Precambrian sedimentary geology, basin analysis, sedimentology, stratigraphy and sedimentary ore deposits.

Dr. Born has worked extensively in Archean greenstone terrains throughout Canada and modeled/explored gold systems/alteration halos in both iron formation gold deposits as well as vein type deposits. As a Resource Geologist, Peter dealt extensively with QA/QC issues with respect to data handling, data integrity, resource auditing, error assessment and uncertainty in generating both ore reserves and geological models. Dr. Born currently serves as a director for several resource companies listed on the TSX Venture Exchange.

"Lions Gate is very happy to have Dr. Born join the team. As the junior resource market is still volatile and underfunded, we are being patient and sourcing a number of opportunities and Dr. Born's background will assist us in this endeavor. With our restructuring complete Lions Gate now has approximately 7,036,956 shares on an issued and outstanding basis. With a closing price today of \$0.05 per share, our market cap is a mere \$351,847. With the 100% owned Poplar Copper project back in our portfolio we remain very optimistic about the future of Lions Gate Metals and the Canadian copper resource market." stated Mr. Arni Johannson.

Sincerely on behalf of the Board of Directors,
"Arni Johannson"

Arni Johannson
CEO & Chair
Lions Gate Metals Inc.

For further information on the Company contact:
Blair McIntyre, Exec VP of Lions Gate Metals (778) 837-6812

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