



LIONS GATE METALS

Lions Gate Metals Inc. Announces Stock Consolidation

Vancouver, BC Canada, October 31, 2013 – Lions Gate Metals Inc. (TSX-V: LGM) (“Lions Gate” or the “Company”) announces that the Company is proposing to undertake a consolidation (the “Consolidation”) of its share capital on the basis of up to four (4) old common shares for one (1) new common share. The proposed Consolidation was approved by the Company’s shareholders at the annual meeting held on July 11, 2013, and is subject to the approval of the TSX Venture Exchange.

As of the date hereof, the Company has 28,147,826 common shares issued and outstanding. After giving effect to the Consolidation, the Company would have approximately 7,036,956 common shares issued and outstanding. The Company does not propose to change the name of the Company in conjunction with the Consolidation. A detailed press release will be issued with respect to the Consolidation upon its completion.

Sincerely on behalf of the Board of Directors,
“Arni Johannson”

Arni Johannson
CEO & Chair
Lions Gate Metals Inc.

For further information on the Company contact:

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