

FORM 51-102F3
Material Change Report

- Item 1. Name and Address of Company**
Lions Gate Metals Inc. (the “Company”)
Suite 490 – 580 Hornby Street
Vancouver, BC
V6C 3B6
- Item 2. Date of Material Change**
October 21, 2013
- Item 3. News Release**
The News Release dated October 21, 2013 was disseminated via Marketwire.
- Item 4. Summary of Material Change**
Lions Gate Metals Inc. announces the resignation of director, John Icke.
- Item 5.1 Full Description of Material Change**
For a full description of the material change, see Schedule “A”.
- Item 5.2 Disclosure for Restructuring Transaction**
Not Applicable.
- Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**
Not Applicable.
- Item 7. Omitted Information**
Not Applicable.
- Item 8. Executive Officer**
The following Senior Officer of the Company is available to answer questions regarding this report:

Arni Johannson, Chairman and Interim President & CEO, 778-328-2281.
- Item 9. Date of Report**
October 22, 2013



LIONS GATE METALS

Schedule "A"

Lions Gate Metals Inc. Announces Director Resignation

Vancouver, BC Canada, October 21st, 2013 – Lions Gate Metals Inc. (TSX-V: LGM) ("Lions Gate" or the "Company") today announces the resignation of Mr. John Icke from the Company's Board of Directors.

The board and management team thank Mr. Icke for his contributions to the Company. Commenting on the resignation of Mr. Icke, Mr. Arni Johannson stated, "John and I worked together on Lions Gate just shy of four years and he put in countless hours working with management. John brought his business acumen to each meeting and challenge met by the Company. As stated in this press release the board, management, and myself sincerely wish John the very best in his future endeavours."

Lions Gate Metals Inc. is a Canadian company with an attractive share structure, listed on the TSX Venture Exchange. Currently debt-free, with projects in British Columbia, Canada, Lions Gate is actively seeking new global opportunities in the commodities space.

Sincerely on behalf of the Board of Directors,
"Arni Johannson"

Arni Johannson
CEO & Chair
Lions Gate Metals Inc.

For further information on the Company contact:

Blair McIntyre, Exec VP of Lions Gate Metals (778) 837-6812

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