



LIONS GATE METALS

**Notice of Change of Auditor**  
Pursuant to National Instrument 51-102

**TO:** Ernst & Young LLP, Chartered Accountants

**AND TO:** Davidson & Company LLP, Chartered Accountants

**AND TO:** TSX Venture Exchange  
British Columbia Securities Commission  
Alberta Securities Commission

August 22<sup>nd</sup>, 2013

Dear Sirs/Mesdames:

**Re: Notice Regarding Change of Auditor Pursuant to National Instrument 51-102**

Notice is hereby given, pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”), of a change of auditor of Lions Gate Metals Inc. (the “**Company**”).

- (1) Ernst & Young LLP, Chartered Accountants (the “**Former Auditor**”) has resigned as auditor of the Company at the request of the Company, effective August 22<sup>nd</sup>, 2013.
- (2) The Company’s Audit Committee has considered the Former Auditor’s resignation and has recommended that Davidson & Company LLP, Chartered Accountants (the “**New Auditor**”) be appointed to fill the vacancy in the office of auditor created by the resignation of the Former Auditor until the next annual meeting of shareholders of the Company.
- (3) The Board of Directors of the Company has considered the Former Auditor’s resignation and the recommendation of the Audit Committee and has appointed the New Auditor as auditor of the Company to hold office until the next annual meeting of shareholders of the Company.
- (4) There were no reservations in the Former Auditor’s reports on the financial statements of the Company for: (a) the two most recently completed financial years; or (b) for any period subsequent thereto for which an audit report was issued and preceding the effective date of the resignation of the Former Auditor.
- (5) In the opinion of the Audit Committee and the Board of Directors of the Company, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.

**LIONS GATE METALS INC.**

Per:

William Filtress  
Chair of the Audit Committee