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23 August 2013

British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange

Dear Sirs/Mesdames:

**Re: Lions Gate Metals Inc.  
Change of Auditor Notice dated 22 August 2013**

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Pursuant to National Instrument 51-102 (Part 4.11), we have read the above-noted Change of Auditor Notice and confirm our agreement with the information contained in the Notice pertaining to our firm.

Yours sincerely,

ERNST & YOUNG LLP

Ken Robertson  
Partner

cc: The Board of Directors, Lions Gate Metals Inc.