

May 6, 2013

AMENDED

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sirs:

**Re: LIONS GATE METALS INC.
CUSIP: 53626Q105
Annual & Special Meeting of Shareholders**

We are pleased to advise you of the details of the upcoming meeting of the shareholders of Company.

Issuer:	LIONS GATE METALS INC.
CUSIP / ISIN:	53626Q105/CA53626Q1054
Meeting Type:	Annual & Special Meeting
Meeting Date:	JULY 11, 2013
Record Date of Notice:	MAY 31, 2013
Record Date of Voting:	MAY 31, 2013
Beneficial Ownership Determination Date:	MAY 31, 2013
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Meeting Location:	Vancouver, BC
Notice & Access – Registered Holders:	YES
Notice & Access – Beneficial Holders:	YES
Stratification:	No
Issuer Sending Material Directly To NOBOs:	No
Issuer Paying to Send Material to OBO's:	No

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, in our capacity as the agent for Company.

Yours truly,

VALIANT TRUST COMPANY

Signed by "*Lindsay Levasseur*"

Lindsay Levasseur
Assistant Account Manager, Client Services

cc: CDS & Co